

Date: October 9, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Canara HSBC Life Insurance Company Limited (the “Company”, and such initial public offering, the “Offer”)

The Board of the Company in its meeting held on October 9, 2025, in consultation with SBI Capital Markets Limited, BNP Paribas, HSBC Securities and Capital Markets (India) Private Limited, JM Financial Limited and Motilal Oswal Investment Advisors Limited (“**Book Running Lead Managers**”), have finalized allocation of 7,07,85,000 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 106/- per Equity Share (including share premium of ₹ 96/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ICICI PRUDENTIAL QUALITY FUND	11,96,720	1.69%	106.00	12,68,52,320.00
2.	ICICI PRUDENTIAL ELSS TAX SAVER FUND	27,61,780	3.90%	106.00	29,27,48,680.00
3.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	11,50,940	1.63%	106.00	12,19,99,640.00
4.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	46,02,920	6.50%	106.00	48,79,09,520.00
5.	ICICI PRUDENTIAL INNOVATION FUND	46,02,920	6.50%	106.00	48,79,09,520.00
6.	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	52,85,980	7.47%	106.00	56,03,13,880.00
7.	HDFC VALUE FUND	35,24,080	4.98%	106.00	37,35,52,480.00
8.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	35,24,080	4.98%	106.00	37,35,52,480.00
9.	ASHOKA WHITEOAK	33,05,260	4.67%		35,03,57,560.00

Canara HSBC Life Insurance Company Limited (IRDAI Regn No. 136)
35th Floor, IFC, (M3M) Golf Course Ext Rd, Badshahpur, Sector 66, Gurugram, Haryana 122101
T +91-124-4506700 | F +910124-4535099 | www.canarahsbclife.com

Corporate Identity No.: U66010DL2007PLC248825 | E-mail: customerservice@canarahsbclife.in

Registered Office: 8th Floor, Unit No. 808-814, Ambadeep Building, Plot No. 14, Kasturba Gandhi Marg, New Delhi-110001 (India) | T +91 11-49512300

S. N o.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
	ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND			106.00	
10.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	11,81,040	1.67%	106.00	12,51,90,240.00
11.	MIRAE ASSET ELSS TAX SAVER FUND MIRAATSF	42,03,220	5.94%	106.00	44,55,41,320.00
12.	DSP SMALL CAP FUND	21,01,680	2.97%	106.00	22,27,78,080.00
13.	DSP BANKING & FINANCIAL SERVICES FUND	21,01,540	2.97%	106.00	22,27,63,240.00
14.	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	35,11,480	4.96%	106.00	37,22,16,880.00
15.	PICTET - INDIAN EQUITIES	35,11,480	4.96%	106.00	37,22,16,880.00
16.	AMUNDI FUNDS NEW SILK ROAD	29,96,420	4.23%	106.00	31,76,20,520.00
17.	MARSHALL WACE INVESTMENT STRATEGIES - EUREKA FUND	18,02,080	2.55%	106.00	19,10,20,480.00
18.	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	32,79,360	4.63%	106.00	34,76,12,160.00
19.	MATTHEWS INDIA FUND	18,85,380	2.66%	106.00	19,98,50,280.00
20.	TATA BANKING & FINANCIAL SERVICES FUND	18,85,380	2.66%	106.00	19,98,50,280.00
21.	WHITEOAK CAPITAL FLEXI CAP FUND	11,16,920	1.58%	106.00	11,83,93,520.00
22.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	76,720	0.11%	106.00	81,32,320.00
23.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	2,20,080	0.31%	106.00	2,33,28,480.00
24.	WHITEOAK CAPITAL	4,71,660	0.67%		4,99,95,960.00

S. N o.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
	BANKING & FINANCIAL SERVICES FUND			106.00	
25.	QUANT MUTUAL FUND - QUANT BFSI FUND	18,85,380	2.66%	106.00	19,98,50,280.00
26.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	14,14,280	2.00%	106.00	14,99,13,680.00
27.	MOTILAL OSWAL LARGE CAP FUND	19,81,840	2.80%	106.00	21,00,75,040.00
28.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	11,58,360	1.64%	106.00	12,27,86,160.00
29.	OXBOW INDIA FUND	4,71,745	0.67%	106.00	5,00,04,970.00
30.	SOCIETE GENERALE - ODI	21,59,050	3.05%	106.00	22,88,59,300.00
31.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	4,71,740	0.67%	106.00	5,00,04,440.00
32.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	4,71,740	0.67%	106.00	5,00,04,440.00
33.	SUSQUEHANNA PACIFIC PTY LTD	4,71,745	0.67%	106.00	5,00,04,970.00
	Total	7,07,85,000	100.00 %		7,50,32,10,000.00

Out of the total allocation of 7,07,85,000 Equity Shares to the Anchor Investors, 4,26,93,840 Equity Shares (i.e. 60.31% of the total allocation to Anchor Investors) were allocated to 8 domestic Mutual Funds (*as defined in the RHP*), which applied through a total of 18 schemes. Set forth below is a scheme wise detail of allocation to such Mutual Funds:

S. N o.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ICICI PRUDENTIAL QUALITY FUND	11,96,720	1.69%	106.00	12,68,52,320.00
2.	ICICI PRUDENTIAL ELSS	27,61,780	3.90%		

	TAX SAVER FUND			106.00	29,27,48,680.00
3.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	11,50,940	1.63%	106.00	12,19,99,640.00
4.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	46,02,920	6.50%	106.00	48,79,09,520.00
5.	ICICI PRUDENTIAL INNOVATION FUND	46,02,920	6.50%	106.00	48,79,09,520.00
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15.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	2,20,080	0.31%	106.00	2,33,28,480.00
16.	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	4,71,660	0.67%	106.00	4,99,95,960.00
17.	QUANT MUTUAL FUND - QUANT BFSI FUND	18,85,380	2.66%	106.00	19,98,50,280.00
18.	MOTILAL OSWAL LARGE CAP FUND	19,81,840	2.80%	106.00	21,00,75,040.00
	Total	4,26,93,840	60.31%		4,52,55,47,040.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised Confirmation Allocation Note ("CAN").

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 4, 2025 filed with Registrar of Companies, Delhi and Haryana,

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at New Delhi, on October 4, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For CANARA HSBC LIFE INSURANCE COMPANY LIMITED

Authorised Signatory

Name: Vatsala Sameer

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India