



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)
Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : U24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No.

Dated

To,

General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of SK Minerals & Additives Limited

The Board of Directors of the Company at its meeting held on October 09, 2025, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 9,23,000 Equity shares to Anchor Investors at Anchor Investor allocation price of Rs. 127 per Equity Share (including share premium of Rs. 117 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price (Rs. Per Equity Share) | Total Amount allocated (in Rs.) |
|---------|---|--------------------------------|------------------------------|----------------------------------|---------------------------------|
| 1. | Jalan Chemical Industries Private Limited | 1,77,000 | 19.18 | 127 | 2,24,79,000 |
| 2. | Ascend Global Opportunities Fund | 1,58,000 | 17.12 | 127 | 2,00,66,000 |
| 3. | Rajasthan Global Securities Private Limited | 1,58,000 | 17.12 | 127 | 2,00,66,000 |
| 4. | LRSD Securities Private Limited | 1,58,000 | 17.12 | 127 | 2,00,66,000 |
| 5. | Minerva Ventures Fund | 1,58,000 | 17.12 | 127 | 2,00,66,000 |
| 6. | Chanakya Opportunities Fund I | 1,14,000 | 12.35 | 127 | 1,44,78,000 |
| | Total | 9,23,000 | 100.00 | | 11,72,21,000 |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For SK Minerals & Additives Limited

Chairman & Managing Director

DIN: 05351969

Date: October 09, 2025

Place: Khanna, Punjab