

Date: December 05, 2025

General Manager

Listing Department

BSE Limited

P.J. Tower, Dalal Street

Mumbai 400 001

Vice President

Listing Department

National Stock Exchange of India Limited

‘Exchange Plaza’, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (“Equity Shares”) of Wakefit Innovations Limited (the “Company”) aggregating to ₹ [●] million, comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to Rs. 3,771.78 million and an offer for sale of up to 46,754,405 equity shares aggregating up to Rs. [●] million by Selling Shareholders.

Dear Sir/ Madam,

The IPO committee of the Company at its meeting held on December 05, 2025, in consultation with Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), and Nomura Financial Advisory and Securities (India) Private Limited (collectively, the “BRLMs”), has finalized the allocation of **29,743,590** Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ **195/-** per Equity Share (including share premium of ₹ **194/-** per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC CHILDRENS FUND	2,331,680	7.8%	195	454,677,600
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	847,856	2.9%	195	165,331,920
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND	861,536	2.9%	195	167,999,520
4	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	430,920	1.4%	195	84,029,400

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	538,460	1.8%	195	104,999,700
6	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS SERVICES OPPORTUNITIES FUND	323,000	1.1%	195	62,985,000
7	MIRAE ASSET MIDCAP FUND	2,153,916	7.2%	195	420,013,620
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	1,282,120	4.3%	195	250,013,400
9	NIPPON INDIA INVESTMENT UNIT TRUST - NIPPON INDIA EQUITY FUND	871,796	2.9%	195	170,000,220
10	TATA MUTUAL FUND - TATA ELSS FUND	1,538,544	5.2%	195	300,016,080
11	TATA HOUSING OPPORTUNITIES FUND	615,372	2.1%	195	119,997,540
12	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	1,421,580	4.8%	195	277,208,100
13	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	732,336	2.5%	195	142,805,520
14	HDFC LIFE INSURANCE COMPANY LIMITED	2,153,916	7.2%	195	420,013,620
15	TURNAROUND OPPORTUNITIES FUND	1,179,520	4.0%	195	230,006,400
16	360 ONE EQUITY OPPORTUNITY FUND - SERIES 4	512,848	1.7%	195	100,005,360

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
17	BAJAJ LIFE INSURANCE LIMITED	1,692,368	5.7%	195	330,011,760
18	PRUDENTIAL HONG KONG LIMITED - PHKL ASIA PACIFIC ACTIVE GROWTH EQUITY PORTFOLIO - AHAPAG - EASTSPRING GROWTH EQUITIES TEAM	1,692,368	5.7%	195	330,011,760
19	HSBC MUTUAL FUND - HSBC BUSINESS CYCLES FUND	735,832	2.5%	195	143,487,240
20	HSBC MUTUAL FUND - HSBC CONSUMPTION FUND	956,536	3.2%	195	186,524,520
21	AMUNDI FUNDS NEW SILK ROAD	1,179,520	4.0%	195	230,006,400
22	BANDHAN SMALL CAP FUND	1,179,520	4.0%	195	230,006,400
23	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	410,248	1.4%	195	79,998,360
24	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	307,724	1.0%	195	60,006,180
25	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	282,036	0.9%	195	54,997,020
26	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS SMALL CAP FUND	179,512	0.6%	195	35,004,840
27	STEADVIEW CAPITAL MASTER FUND LTD	1,179,520	4.0%	195	230,006,400
28	MAHINDRA MANULIFE SMALL CAP FUND	688,028	2.3%	195	134,165,460
29	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	196,612	0.7%	195	38,339,340

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
30	MAHINDRA MANULIFE FLEXI CAP FUND	196,612	0.7%	195	38,339,340
31	MAHINDRA MANULIFE CONSUMPTION FUND	98,268	0.3%	195	19,162,260
32	CAPITAL 2B FUND I	512,848	1.7%	195	100,005,360
33	UNIFI BCAD FUND	460,638	1.5%	195	89,824,410
	TOTAL	29,743,590			5,800,000,050

Out of the total allocation of 29,743,590 Equity Shares to the Anchor Investors, **16,154,332** Equity Shares (i.e. **54.3** % of the total allocation to Anchor Investors) were allocated to **9** domestic mutual funds applying through **21** schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC CHILDRENS FUND	2,331,680	7.8%	195	454,677,600
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	847,856	2.9%	195	165,331,920
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND	861,536	2.9%	195	167,999,520
4	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	430,920	1.4%	195	84,029,400
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	538,460	1.8%	195	104,999,700

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
6	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS SERVICES OPPORTUNITIES FUND	323,000	1.1%	195	62,985,000
7	MIRAE ASSET MIDCAP FUND	2,153,916	7.2%	195	420,013,620
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	1,282,120	4.3%	195	250,013,400
9	TATA MUTUAL FUND - TATA ELSS FUND	1,538,544	5.2%	195	300,016,080
10	TATA HOUSING OPPORTUNITIES FUND	615,372	2.1%	195	119,997,540
11	HSBC MUTUAL FUND - HSBC BUSINESS CYCLES FUND	735,832	2.5%	195	143,487,240
12	HSBC MUTUAL FUND - HSBC CONSUMPTION FUND	956,536	3.2%	195	186,524,520
13	BANDHAN SMALL CAP FUND	1,179,520	4.0%	195	230,006,400
14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	410,248	1.4%	195	79,998,360
15	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	307,724	1.0%	195	60,006,180
16	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	282,036	0.9%	195	54,997,020
17	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS SMALL CAP FUND	179,512	0.6%	195	35,004,840
18	MAHINDRA MANULIFE SMALL CAP FUND	688,028	2.3%	195	134,165,460
19	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	196,612	0.7%	195	38,339,340

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
20	MAHINDRA MANULIFE FLEXI CAP FUND	196,612	0.7%	195	38,339,340
21	MAHINDRA MANULIFE CONSUMPTION FUND	98,268	0.3%	195	19,162,260
	TOTAL	16,154,332	54.3%		3,150,094,740

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised Conformation of Allocation Note.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated November 29, 2025 filed with the Registrar of Companies, Karnataka at Bengaluru at November 30, 2025 (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,
Yours faithfully,

For **Wakefit Innovations Limited**

SURBHI SHARMA
Digitally signed by
SURBHI SHARMA
Date: 2025.12.05
21:50:41 +05'30'

Authorised Signatory
Name: Surbhi Sharma
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, ‘G’ Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India