



GRAND CONTINENT HOTELS LTD

[Formerly Known As Grand Continent Hotels Private Limited]

March 19, 2025

To
Asst. Vice President
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Dear Sir,

Ref: Initial Public Offer of upto 65,89,200 equity shares of face value of ₹ 10/- each comprising a fresh issue of up to 62,60,400 equity shares of face value of ₹ 10/- each and an offer for sale of up to 3,28,800 equity shares of face value of ₹ 10/- each through the book building route by Grand Continent Hotels Limited.

Sub: Issue details for Anchor allocations of SME IPO of Grand Continent Hotels Limited.

The IPO Committee of the Board of Directors of the Company at its meetings held on Wednesday, March 19, 2025, in consultation with the Book Running Lead Manager, has finalized allocation of 18,73,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 113/- per Equity Share (including share premium of Rs. 103/- per Equity Share) in the following manner:

Sr.No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	NEGEN UNDISCOVERED VALUE FUND	4,42,800	23.64	113/-	5,00,36,400.00
2.	NIVESHAAY HEDGEHOGS FUND	4,42,800	23.64	113/-	5,00,36,400.00
3.	INDIA MAX INVESTMENT FUND LIMITED	4,42,800	23.64	113/-	5,00,36,400.00
4.	YR INVESTMENT OPPORTUNITIES FUND	88,800	4.74	113/-	1,00,34,400.00
5.	SAINT CAPITAL FUND	1,77,600	9.48	113/-	2,00,68,800.00
6.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,77,600	9.48	113/-	2,00,68,800.00
7.	M7 GLOBAL FUND PCC - CELL DEWCAP FUND	1,00,800	5.38	113/-	1,13,90,400.00
Total		18,73,200	100.00		21,16,71,600.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Grand Continent Hotels Limited
(Formerly known as Grand Continent Hotels Private Limited)



Ramesh Siva
Managing Director