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MONIKA
Alcobev Limited

MONIKA ALCOBEV LIMITED
CIN: U15490MH2022PLC375025

Our Company was originally formed as a partnership firm under the name 'M/s. Monika Enterprise' ("Partnership Firm") pursuant to a deed of partnership dated February 12, 2015 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated May 04, 2018 bearing number MU000009640 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s. Monika Enterprise' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Monika Alcobev Limited' under the Companies Act, 2013, pursuant to a certificate of incorporation dated January 17, 2022 issued by the Registrar of Companies, Central Registration Centre. For further details regarding the change of name, please see section titled "History and Certain Corporate Matters" on page 172.

Registered Office: 2403, 24th Floor, Signature, Suresh Sawant Road, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, Maharashtra, India; **Tel No:** 022 6578 1111/ 6236 3155;
E-mail: investors.relation@monikaalcobev.com; **Website:** www.monikaalcobev.com; **Contact Person:** Kalpesh Himmatram Ramina, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: BHIMJI NANJI PATEL AND KUNAL BHIMJI PATEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BOMBAY STOCK EXCHNGE LIMITED ("BSE SME PLATFORM").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 57,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 286/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 276/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 16,562.83 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 47,91,200 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ 13,702.83 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 2,860.00 LAKHS COMPRISING OFFER FOR SALE OF 5,45,600 EQUITY SHARES BY DEVEN MAHENDRAKUMAR SHAH AGGREGATING TO ₹ 1,560.42 LAKHS AND UPTO 4,54,400 EQUITY SHARES BY RHETAN ESTATE PRIVATE LIMITED AGGREGATING TO ₹ 1,299.58 LAKHS (COLLECTIVELY "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER").

THE OFFER INCLUDES UP TO 4,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ 286 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1,194.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF UPTO 53,73,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 286 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 15,368.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 27.00 % AND 25.05 % RESPECTIVELY OF THE POST-ISSUE PAID UP CAPITAL OF THE COMPANY.

PRICE BAND : ₹ 271.00 TO ₹ 286.00 PER EQUITY SHARE OF FACE VALUE ₹ 10.00 EACH
OFFER PRICE: ₹ 286.00 PER EQUITY SHARE OF FACE VALUE ₹ 10.00 EACH. THE OFFER PRICE IS 28.6 TIMES OF THE FACE VALUE.
ANCHOR INVESTOR OFFER PRICE: ₹ 286.00 PER EQUITY SHARE. THE OFFER PRICE IS 28.6 TIMES OF THE FACE VALUE.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS : TUESDAY, JULY 15, 2025
BID / OFFER OPENED ON : WEDNESDAY, JULY 16, 2025
BID / OFFER CLOSED ON : FRIDAY, JULY 18, 2025

RISKS TO INVESTORS

1. Our Equity Shares have never been traded publicly and may experience price and volume fluctuations following the competition of the offer. Further our equity shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the offer price or at all.
2. The Merchant Banker associated with the Issue has handled 3 public issue which was closed above the issue price on listing date.

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
SME	3	NIL

3. Average cost of acquisition of Equity Shares held by the Promoters is mentioned below:

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (in ₹)
1.	Bhimji Nanji Patel	83,17,122	NIL
2.	Kunal Bhimji Patel	36,00,000	NIL

*As Certified by M/s. Shah Gupta & Co, Chartered Accountants by way of their certificate dated July 08, 2025

4. Weighted Average cost of acquisition compared to floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (₹ 271/-)	Cap price (₹ 286/-)
Weighted average cost of acquisition of primary issuances	962	0.28	0.30
Weighted average cost of acquisition for secondary transactions	NA	-	-

PROPOSED LISTING: WEDNESDAY, JULY 23, 2025
(Subject to receipt of Listing and Trading approval from the BSE)

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer was made available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the offer Price. All Potential Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 332 of the Prospectus.

The bidding for Anchor investors was opened and closed on Tuesday, July 15, 2025. The Company received a total of 15 Anchor Investor Application Forms from 15 Anchor Investors for 18,55,200 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 53,05,87,200. Out of the total 15 Anchor Investors, a total of 16,10,400 Equity Shares were allocated under the Anchor Investor Portion at Rs. 286/- per Equity Share aggregating to Rs. 46,05,74,400.

The Offer was subscribed to the extent of 6.30 times (excluding Anchor Portion) as per the bid book of BSE (the "Bid Book") (excluding the multiple, duplicate bids). After removing multiple and duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10, application bid not registered and rejections cases from the "Bid Book", the Offer was subscribed 3.77 times (excluding Anchor Allocations).

The Offer (excluding Anchor Investor Portion) received 8,712 applications for 1,60,33,200 Equity Shares (after considering invalid bids - Multiple / Duplicate, Cancelled / withdrawal / duplicate application, RC10 - Mandate approval pending with investor and Bid Not Registered before considering rejections)/resulting in 3.84 times subscription including reserved portion for market maker and excluding anchor investor portion). The details of applications received in the offer from various categories are as under (before rejections):

SR. NO.	CATEGORY	NO OF APPL	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTION	AMOUNT
1	MARKET MAKER	1	4,17,600	4,17,600	1.0000	11,94,33,600.00
2	QIB	11	27,36,000	10,75,200	2.5446	78,24,96,000.00
3	NON-INSTITUTIONAL INVESTORS (ABOVE 3 LAKHS AND UPTO 10 LAKHS)	671	9,44,000	2,68,800	3.5119	26,95,84,400.00
4	NON-INSTITUTIONAL INVESTORS (ABOVE 10 LAKHS)	909	62,39,600	5,37,600	11.6064	1,78,45,25,600.00
5	INDIVIDUAL INVESTOR	7,120	56,96,000	18,81,600	3.0272	1,62,74,03,200.00
	TOTAL	8,712	1,60,33,200	41,80,800	3.8350	4,58,34,42,800.00

Final Demand
A summary of the final demand as per BSE as on the Bid / Offer Closing Date at different Bid Prices is as under:

SR. NO.	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	271	1,98,400	0.75	1,98,400	0.75
2	272	21,200	0.08	2,19,600	0.83
3	273	4,400	0.02	2,24,000	0.85
4	274	3,600	0.01	2,27,600	0.86
5	275	41,600	0.16	2,69,200	1.02
6	276	7,200	0.03	2,76,400	1.05
7	277	5,600	0.02	2,82,000	1.07
8	278	2,400	0.01	2,84,400	1.08
9	279	3,600	0.01	2,88,000	1.09
10	280	46,800	0.18	3,34,800	1.27
11	281	1,600	0.01	3,36,400	1.27
12	282	2,400	0.01	3,38,800	1.28
13	283	1,600	0.01	3,40,400	1.29
14	284	11,200	0.04	3,51,600	1.33
15	285	42,000	0.16	3,93,600	1.49
16	286	2,60,11,200	98.51	2,64,04,800	100.00
	TOTAL	2,64,04,800	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE ON Monday, July 21, 2025.

1) Allocation to Individual Investors (After Rejections): The Basis of Allotment to the Individual Investors, who have bid at or above the Offer Price of ₹ 286.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.91 times i.e. for 54,72,000 Equity Shares. Total No. of Shares allotted in this category is 18,81,600 Equity Shares to 2352 successful applicants. The category wise details of the Basis of Allotment as under:

SR NO.	Category	No. of Applications Received	% to TOTAL	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	800	6,840	100.00	54,72,000	100.00	800	87:253	18,81,600
	TOTAL	6,840	100.00	54,72,000	100.00			18,81,600

2) Allocation to Non-Institutional Investors (Above 3 lakhs & Upto 10 lakhs) (After Rejections): The Basis of Allotment to Other than Individual Investors, who have bid at Offer Price of ₹ 286/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 3.42 times i.e. for 9,18,400 Equity Shares. The total number of shares allotted in this category is 2,68,800 Equity Shares to 224 successful applicants. The category wise details of the Basis of Allotment are as under:

SR. NO.	Category	No. of Applications Received	% to TOTAL	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,200	451	68.86	5,41,200	58.93	1,200	14:41	1,84,800
2	1,600	150	22.90	2,40,000	26.13	1,200	51:150	61,200
3	2,000	14	2.14	28,000	3.05	1,200	5:14	6,000
4	2,400	20	3.05	48,000	5.23	1,200	7:20	8,400
5	2,800	7	1.07	19,600	2.13	1,200	2:7	2,400
6	3,200	13	1.98	41,600	4.53	1,200	5:13	6,000
	TOTAL	655	100.00	9,18,400	100.00			2,68,800

3) Allocation to Non-Institutional Investors (Above 10 lakhs) (After Rejections): The Basis of Allotment to Other than Individual Investors, who have bid at Offer Price of ₹ 286/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 11.60 times i.e. for 62,36,000 Equity Shares. The total number of shares allotted in this category is 5,37,600 Equity Shares to 448 successful applicants. The category wise details of the Basis of Allotment are as under:

SR NO.	Category	No. of Applications Received	% to TOTAL	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,600	813	89.54	29,26,800	46.93	1,200	36:73	4,81,200
2	4,000	36	3.96	1,44,000	2.31	1,200	18:36	21,600
3	4,400	2	0.22	8,800	0.14	1,200	1:2	1,200
4	4,800	3	0.33	14,400	0.23	1,200	1:3	1,200
5	8,000	5	0.55	40,000	0.64	1,200	2:5	2,400
6	8,400	2	0.22	16,800	0.27	1,200	1:2	1,200
7	8,800	3	0.33	26,400	0.42	1,200	1:3	1,200
8	34,400	3	0.33	1,03,200	1.65	1,200	1:3	1,200
9	34,800	15	1.65	5,22,000	8.37	1,200	7:15	8,400
10	35,200	4	0.44	1,40,800	2.26	1,200	2:4	2,400
11	70,000	4	0.44	2,80,000	4.49	1,200	2:4	2,400
12	3,14,400	2	0.22	6,28,800	10.08	1,200	1:2	1,200
13	5,200	1	0.11	5,200	0.08	1,200	0:1	0
14	7,200	1	0.11	7,200	0.12	1,200	0:1	0
15	9,200	1	0.11	9,200	0.15	1,200	0:1	0
16	10,400	1	0.11	10,400	0.17	1,200	0:1	0
17	12,800	1	0.11	12,800	0.21	1,200	0:1	0
18	16,800	1	0.11	16,800	0.27	1,200	0:1	0
19	17,600	1	0.11	17,600	0.28	1,200	0:1	0
20	21,600	1	0.11	21,600	0.35	1,200	0:1	0
21	24,000	1	0.11	24,000	0.38	1,200	0:1	0
22	52,400	1	0.11	52,400	0.84	1,200	0:1	0
23	1,04,800	1	0.11	1,04,800	1.68	1,200	0:1	0
24	1,74,800	1	0.11	1,74,800	2.80	1,200	0:1	0
25	1,75,200	1	0.11	1,75,200	2.81	1,200	0:1	0
26	1,92,400	1	0.11	1,92,400	3.09	1,200	0:1	0
27	2,09,600	1	0.11	2,09,600	3.36	1,200	0:1	0
28	3,50,000	1	0.11	3,50,000	5.61	1,200	0:1	0
29	0	All applicants from Sr. No. 13 to 28 for 1 (one) lot of 1200 shares				1,200	10:16	12,000
	TOTAL	908	100.00	62,36,000	100.00			5,37,600

4) Allocation to QIBs excluding Anchor Investors (After Rejections): The Basis of Allotment to QIBs, who have bid at Offer Price of ₹ 286.00 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 2.54 times i.e. for 27,36,000 Equity shares. The total number of shares allotted in this category is 10,75,200 Equity Shares to 11 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS / BANKS	MFS	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	--	--	96,400	2,54,400	1,42,400	5,82,000	--	10,75,200

5) Allocation to Anchor Investors (After Rejections): The Company in consultation with the BRLM has allotted 16,10,400 Equity Shares to Fourteen (14) Anchor Investors at Anchor Investor Offer Price of ₹ 286.00 per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS / BANKS	MFS	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	--	--	--	1,04,400	1,75,600	13,30,400	--	16,10,400

6) Allocation to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 286.00 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e. for 4,17,600 equity shares. The total number of shares allotted in this category is 4,17,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated / allotted per Applicant	Ratio	Total Number of shares allotted	Surplus / Deficit
4,17,600	1	100	4,17,600	100	4,17,600	1:1	4,17,600	0

The Board of Directors of the Company at its meeting held on July 21, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for offer of the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched mailed for unlocking of funds and transfer to the public offer Account on or before July 21, 2025 and payment to non-syndicate brokers has been issued on July 21, 2025. In case the same is not received within ten days, Investors may contact the registrar to the offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on July 22, 2025 for credit in to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the Listing and Trading approval from BSE and the trading of Equity shares is expected to commence on July 23, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the prospectus dated July 18, 2025 filed with the Registrar of companies Mumbai, Maharashtra ("RoC").

CORRIGENDUM - NOTICE TO INVESTORS

In the chapter titled, Restated Financial Statements on page 216 and 256 of Red Herring Prospectus, ₹ 9589.06 and ₹ 1164.40 lakhs will be read as ₹ 9,600.92 lakhs and ₹ 1164.10 lakhs, which has been corrected on page 216 and 256 of the Prospectus, respectively.

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