

## Kaytex Fabrics Ltd.

**Specialists in : SUITINGS, SHIRTINGS**

**Sales Office :**

After Sunclay Turn, Main Batala Road,  
Amritsar-143 001



Ref. No. ....

Dated .....

July 28, 2025

To,  
 Asst. Vice President  
 Listing Department  
 M/s. National Stock Exchange of India Limited  
 Exchange Plaza, Bandra Kurla Complex,  
 Bandra (E), Mumbai -400051

Dear Sir,

**Subject: Proposed Initial Public Offer of equity shares of face value of ₹10 each (the "Equity Shares") of Kaytex Fabrics Limited (the "Company", and such initial public offer, the "Offer")**

The Board of Directors of the company its meeting held on July 28, 2025, in consultation with **the Socradamus Capital Private Limited**, acting as Book Running Lead Manager to the Offer, have finalized allocation of 9,32, 800 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of 180/- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (in ₹)
1	Pine Oak Global Fund	1,67,200	17.92%	180/-	3,00,96,000/-
2	Craft Emerging Market Fund Pcc-Elite Capital Fund	1,11,200	11.92%	180/-	2,00,16,000/-
3	Invicta Continuum Fund I	1,11,200	11.92%	180/-	2,00,16,000/-
4	Ashika Global Securities Private Limited	84,000	9.01%	180/-	1,51,20,000/-
5	Auxano Dawn Fund-1	84,000	9.01%	180/-	15,120,000/-
6	LRSD Securities Private Limited	76,800	8.23%	180/-	1,38,24,000/-
7	Rajasthan Global Securities Private Limited	74,400	7.98%	180/-	1,33,92,000/-
8	Chattisgarh Investment Limited	56,000	6.00%	180/-	1,00,80,000/-

For Kaytex Fabrics Limited

*[Signature]*  
 Director

9	Al Maha Investment Fund PCC- ONYX Strategy	56,000	6.00%	180/-	1,00,80,000/-
10	Anubhuti Value Fund 2	56,000	6.00%	180/-	1,00,80,000/-
11	Smart Horizon Opportunity Fund	56,000	6.00%	180/-	1,00,80,000/-
	<b>Total</b>	<b>9,32,800</b>	<b>100.00%</b>	<b>-</b>	<b>16,79,04,000/-</b>

No Scheme have applied through a total of Nil schemes, scheme-wise details provided in table below:

Sr No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (in ₹)
1.	NA				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

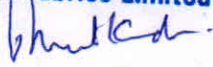
We request you to make the above information public by disclosing the same on your website

Thanking you.

Yours faithfully,

**For Kaytex Fabrics Limited**  
(Formerly known as "Kaytex Fabrics Private Limited")

**For Kaytex Fabrics Limited**



**Director**

**Amit Kandhari**  
**DIN: 01412828**  
**Place: Mumbai**