



## ENGINEERING

M&B Engineering Ltd.

Registered Office: 'MB House', 51, Chandroday Society, Stadium Road, Naranpura, Ahmedabad - 380 014, Gujarat, India

CIN: U45200GJ1981PLC004437 | T: +91 79 2640 5563 / 2646 1314 | E: info@mbphenix.com / info@mbproflex.com

Date : July 29, 2025

To,  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai, India - 400 001

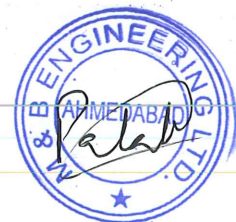
To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of M&B Engineering Limited (the "Company", and such initial public offering, the "Offer")**

The IPO Committee of the Company in their meeting held on July 29, 2025, in consultation with Equirus Capital Private Limited and DAM Capital Advisors Limited ("**Book Running Lead Managers**"), have finalized allocation of 75,74,026 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 385/- per Equity Share (including share premium of ₹ 375/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor                                                                | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|----------------------------------------------------------------------------------------|--------------------------------|------------------------------|------------------------------------------------------------------|----------------------------|
| 1.      | HDFC MUTUAL FUND - HDFC MANUFACTURING FUND                                             | 8,11,680                       | 10.72%                       | 385                                                              | 31,24,96,800               |
| 2.      | HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND                                            | 1,62,336                       | 2.14%                        | 385                                                              | 6,24,99,360                |
| 3.      | KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND                                            | 4,87,008                       | 6.43%                        | 385                                                              | 18,74,98,080               |
| 4.      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND                      | 4,87,008                       | 6.43%                        | 385                                                              | 18,74,98,080               |
| 5.      | WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND                                            | 3,89,614                       | 5.14%                        | 385                                                              | 15,00,01,390               |
| 6.      | WHITEOAK CAPITAL FLEXI CAP FUND                                                        | 2,22,604                       | 2.94%                        | 385                                                              | 8,57,02,540                |
| 7.      | WHITEOAK CAPITAL MULTI CAP FUND                                                        | 85,766                         | 1.13%                        | 385                                                              | 3,30,19,910                |
| 8.      | WHITEOAK CAPITAL ELSS TAX SAVER FUND                                                   | 16,302                         | 0.22%                        | 385                                                              | 62,76,270                  |
| 9.      | ASHOKA INDIA EQUITY INVESTMENT TRUST PLC                                               | 2,59,730                       | 3.43%                        | 385                                                              | 9,99,96,050                |
| 10.     | ABU DHABI INVESTMENT AUTHORITY - STABLE                                                | 9,09,074                       | 12.00%                       | 385                                                              | 34,99,93,490               |
| 11.     | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND | 7,79,190                       | 10.29%                       | 385                                                              | 29,99,88,150               |
| 12.     | BANDHAN LARGE & MID CAP FUND                                                           | 3,24,672                       | 4.29%                        | 385                                                              | 12,49,98,720               |
| 13.     | BANDHAN SMALL CAP FUND                                                                 | 3,24,672                       | 4.29%                        | 385                                                              | 12,49,98,720               |



|     |                                                        |                  |             |     |                       |
|-----|--------------------------------------------------------|------------------|-------------|-----|-----------------------|
| 14. | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND | 3,24,672         | 4.29%       | 385 | 12,49,98,720          |
| 15. | ABAKKUS GROWTH FUND-2                                  | 3,24,672         | 4.29%       | 385 | 12,49,98,720          |
| 16. | IKIGAI EMERGING EQUITY FUND                            | 3,24,672         | 4.29%       | 385 | 12,49,98,720          |
| 17. | SBI GENERAL INSURANCE COMPANY LIMITED                  | 2,59,768         | 3.43%       | 385 | 10,00,10,680          |
| 18. | JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND           | 1,29,884         | 1.71%       | 385 | 5,00,05,340           |
| 19. | JM FINANCIAL MUTUAL FUND-JM VALUE FUND                 | 1,29,884         | 1.71%       | 385 | 5,00,05,340           |
| 20. | NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A .   | 2,48,064         | 3.28%       | 385 | 9,55,04,640           |
| 21. | CARNELIAN STRUCTURAL SHIFT FUND                        | 1,83,112         | 2.42%       | 385 | 7,04,98,120           |
| 22. | ITI MID CAP FUND                                       | 1,29,874         | 1.71%       | 385 | 5,00,01,490           |
| 23. | INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.            | 1,29,884         | 1.71%       | 385 | 5,00,05,340           |
| 24. | SOCIETE GENERALE - ODI                                 | 1,29,884         | 1.71%       | 385 | 5,00,05,340           |
|     | <b>Total</b>                                           | <b>75,74,026</b> | <b>100%</b> |     | <b>2,91,60,00,010</b> |

Out of the total allocation of 75,74,026 Equity Shares to the Anchor Investors, 44,80,494 Equity Shares (i.e. 59.16% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual fund, which applied through a total of 14 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:

| Sr. No. | Name of Schemes                                                                        | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|----------------------------------------------------------------------------------------|--------------------------------|------------------------------|------------------------------------------------------------------|----------------------------|
| 1.      | HDFC MUTUAL FUND - HDFC MANUFACTURING FUND                                             | 8,11,680                       | 10.72%                       | 385                                                              | 31,24,96,800               |
| 2.      | HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND                                            | 1,62,336                       | 2.14%                        | 385                                                              | 6,24,99,360                |
| 3.      | KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND                                            | 4,87,008                       | 6.43%                        | 385                                                              | 18,74,98,080               |
| 4.      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND                      | 4,87,008                       | 6.43%                        | 385                                                              | 18,74,98,080               |
| 5.      | WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND                                            | 3,89,614                       | 5.14%                        | 385                                                              | 15,00,01,390               |
| 6.      | WHITEOAK CAPITAL FLEXI CAP FUND                                                        | 2,22,604                       | 2.94%                        | 385                                                              | 8,57,02,540                |
| 7.      | WHITEOAK CAPITAL MULTI CAP FUND                                                        | 85,766                         | 1.13%                        | 385                                                              | 3,30,19,910                |
| 8.      | WHITEOAK CAPITAL ELSS TAX SAVER FUND                                                   | 16,302                         | 0.22%                        | 385                                                              | 62,76,270                  |
| 9.      | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND | 7,79,190                       | 10.29%                       | 385                                                              | 29,99,88,150               |
| 10.     | BANDHAN LARGE & MID CAP FUND                                                           | 3,24,672                       | 4.29%                        | 385                                                              | 12,49,98,720               |
| 11.     | BANDHAN SMALL CAP FUND                                                                 | 3,24,672                       | 4.29%                        | 385                                                              | 12,49,98,720               |



**M&B Engineering Ltd.**

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|     |                                              |                  |               |     |                       |
|-----|----------------------------------------------|------------------|---------------|-----|-----------------------|
| 12. | JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND | 1,29,884         | 1.71%         | 385 | 5,00,05,340           |
| 13. | JM FINANCIAL MUTUAL FUND-JM VALUE FUND       | 1,29,884         | 1.71%         | 385 | 5,00,05,340           |
| 14. | ITI MID CAP FUND                             | 1,29,874         | 1.71%         | 385 | 5,00,01,490           |
|     | <b>Total</b>                                 | <b>44,80,494</b> | <b>59.16%</b> |     | <b>1,72,49,90,190</b> |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 24, 2025, filed with Registrar of Companies, Gujarat at Ahmedabad on July 24, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

**For M&B ENGINEERING LIMITED**

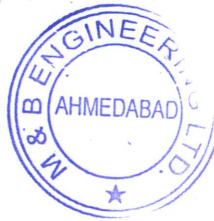


**Authorised Signatory**

**Name: Palak Dilipbhai Parekh**

**Designation: Company Secretary & Compliance Officer**

**(Membership No. F10209)**



cc: **Securities and Exchange Board of India**

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India