

Date: September 23, 2025

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To MSD - Non Continuous Markets Group National Stock Exchange of India Limited Mumbai.
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Dear Sir/Madam,

**Sub: Public Offer of equity shares of face value of Rs. 2 each of Epack Prefab Technologies Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company on September 23, 2025 and the Selling Shareholders, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 74,11,764 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 204/- per Equity Share (including share premium of Rs. 202/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price/Anchor Investor Allocation Price (Rs.per Equity Share)	Total Amount
1.	Whiteoak Capital India Opportunities Fund	9,80,390	13.23%	204	19,99,99,560.00
2.	Whiteoak Capital Flexi Cap Fund	6,56,051	8.85%	204	13,38,34,404.00
3.	Whiteoak Capital Special Opportunities Fund	5,88,234	7.94%	204	11,99,99,736.00
4.	Whiteoak Capital Mid Cap Fund	4,09,092	5.52%	204	8,34,54,768.00
5.	Whiteoak Capital Multi Cap Fund	2,61,632	3.53%	204	5,33,72,928.00
6.	Whiteoak Capital Elss Tax Saver Fund	45,844	0.62%	204	93,52,176.00
7.	360 One Flexicap Fund	8,82,351	11.90%	204	17,99,99,604.00
8.	AL Mehwar Commercial Investments L.L.C. - (Wanda)	8,33,368	11.24%	204	17,00,07,072.00
9.	LC Pharos Multi Strategy Fund Vcc-	7,35,329	9.92%	204	15,00,07,116.00

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price/Anchor Investor Allocation Price (Rs.per Equity Share)	Total Amount
	LC Pharos Multi Strategy Fund SF1				
10.	Nuvama Crossover Opportunities Fund - Series III	3,67,665	4.96%	204	7,50,03,660.00
11.	Nuvama Crossover Opportunities Fund - Series III A .	3,67,664	4.96%	204	7,50,03,456.00
12.	Ashika Global Securities Private Limited	2,96,074	3.99%	204	6,03,99,096.00
13.	Citigroup Global Markets Mauritius Private Limited	2,47,018	3.33%	204	5,03,91,672.00
14.	Finavenue Capital Trust - Finavenue Growth Fund	2,47,018	3.33%	204	5,03,91,672.00
15.	Sameeksha India Equity Fund	2,47,017	3.33%	204	5,03,91,468.00
16.	Morgan Stanley Asia (Singapore) Pte.	2,47,017	3.33%	204	5,03,91,468.00
	<b>Total</b>	<b>74,11,764</b>	<b>100.00%</b>		<b>1,51,19,99,856.00</b>

Out of total allocation of **74,11,764** Equity Shares to the Anchor Investors 2843204 Equity Shares (i.e 38.36% of the total allocation to Anchor Investors) were allocated to 02 Domestic Mutual Funds which have applied through a total of 06 schemes (one scheme each), scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
1	360 One Flexicap Fund	8,82,351	11.90%	204	17,99,99,604.00
2	Whiteoak Capital Flexi Cap Fund	6,56,051	8.85%	204	13,38,34,404.00
3	Whiteoak Capital Special Opportunities Fund	5,88,234	7.94%	204	11,99,99,736.00
4	Whiteoak Capital Mid Cap Fund	4,09,092	5.52%	204	8,34,54,768.00
5	Whiteoak Capital Multi Cap Fund	2,61,632	3.53%	204	5,33,72,928.00

Sr. No.	Name of Mutual Fund	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
	Scheme				
6	Whiteoak Capital Elss Tax Saver Fund	45,844	0.62%	204	93,52,176.00
	<b>Total</b>	<b>28,43,204</b>	<b>38.36%</b>		<b>58,00,13,616.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **EpacK Prefab Technologies Limited**



Authorised Signatory

Name: Nikita Singh

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India