

Date: September 25, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of DSM Fresh Foods Limited (“Company”) and “Offer”, respectively

The Board of Directors of the Company at its respective meetings held on September 25, 2025 in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 16,66,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 101 per Equity Share (including share premium of ₹ 91 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Total Amount (₹)	% of Anchor Investor Portion
1	Viney Growth Fund	2,48,400	2,50,88,400	14.90%
2	Craft Emerging Market Fund PCC-Elite Capital Fund	1,99,200	2,01,19,200	11.95%
3	Craft Emerging Market Fund PCC- Citadel Capital Fund	1,99,200	2,01,19,200	11.95%
4	J4S Venture Fund – 1	1,99,200	2,01,19,200	11.95%
5	Narnolia India Opportunity Fund	1,94,400	1,96,34,400	11.66%
6	Ekamya Pragati Scheme – 1	1,04,400	1,05,44,400	6.26%
7	Grobiz SME Opportunity Fund	1,04,400	1,05,44,400	6.26%
8	Milltrust International Investments SPC GIS Narnolia Emerging India Fund SP	1,04,400	1,05,44,400	6.26%
9	Necta Bloom VCC- Regal Fund	1,04,400	1,05,44,400	6.26%
10	RMS Growth Fund Scheme - 1	1,04,400	1,05,44,400	6.26%
11	Resonance Opportunities Fund	1,04,400	1,05,44,400	6.26%
Total		16,66,800	16,83,46,800	100%

Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For DSM Fresh Foods Limited

Deepanshu Manchanda
Managing Director
DIN: 07108044
Place: Delhi

CC:-
Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block Bandra Kurla Complex,
Bandra (East)
Mumbai 400 051, India