

September 24, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Chatterbox Technologies Limited ("Company") and "Offer", respectively)

The Board of Directors of the Company at its respective meetings held on September 24, 2025 in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 1,059,600.00 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 115 per Equity Share (including share premium of ₹ 105 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total amount (₹)	% of Anchor Investor Portion
1.	Sanshi Fund I	260,400	29,946,000	24.58%
2.	Meru Investment Fund PCC-Cell 1	260,400	29,946,000	24.58%
3.	Viney Growth Fund	189,600	21,804,000	17.78%
4.	Finvesta First	174,000	20,010,000	16.42%
5.	Mint Focused Growth Fund PCC Cell 1	87,600	10,074,000	8.27%
6.	Moneywise Financial Services Pvt Ltd	87,600	10,074,000	8.27%
Total		1,059,600	121,854,000	100.00%

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.



Chatterbox Technologies Limited

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For **Chatterbox Technologies Limited**

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Mumbai

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India