

Date: September 24, 2025

To,

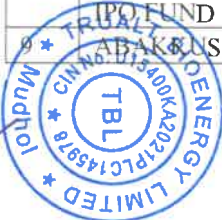
The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051, India
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of TruAlt Bioenergy Limited ("Company" and such offering, "Offer")

The IPO Committee of the Company at its meeting held on September 24, 2025, in consultation with the book running lead managers to the Offer, namely, DAM Capital Advisors Limited and SBI Capital Markets Limited (together, "**Book Running Lead Managers**"), has finalized allocation of 50,76,289 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 496.00 per Equity Share (including share premium of ₹ 486.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)	% of Anchor Investor Portion
1	TATA MUTUAL FUND – TATA AGGRESSIVE HYBRID FUND	5,64,510	496.00	27,99,96,960.00	11.12%
2	TATA INFRASTRUCTURE FUND	3,42,720	496.00	16,99,89,120.00	6.75%
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	5,04,030	496.00	24,99,98,880.00	9.93%
4	INVESCO INDIA SMALLCAP FUND	5,04,030	496.00	24,99,98,880.00	9.93%
5	BANDHAN SMALL CAP FUND	5,04,030	496.00	24,99,98,880.00	9.93%
6	SBI GENERAL INSURANCE COMPANY LIMITED	5,04,030	496.00	24,99,98,880.00	9.93%
7	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	1,41,150	496.00	7,00,10,400.00	2.78%
8	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	60,480	496.00	2,99,98,080.00	1.19%
	ADAKUS GROWTH FUND-1	2,01,630	496.00	10,00,08,480.00	3.97%



Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)	% of Anchor Investor Portion
10	FOUNDERS COLLECTIVE FUND	2,01,630	496.00	10,00,08,480.00	3.97%
11	TATA INVESTMENT CORPORATION LIMITED	2,01,630	496.00	10,00,08,480.00	3.97%
12	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	4,03,200	496.00	19,99,87,200.00	7.94%
13	AAA INDIA EQUITY FUND - SCHEME 1	2,01,630	496.00	10,00,08,480.00	3.97%
14	SOCIETE GENERALE - ODI	2,01,630	496.00	10,00,08,480.00	3.97%
15	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	1,18,740	496.00	5,88,95,040.00	2.34%
16	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,06,773	496.00	5,29,59,408.00	2.10%
17	SAINT CAPITAL FUND	1,06,833	496.00	5,29,89,168.00	2.10%
18	VIKASA INDIA EIF I FUND	1,06,783	496.00	5,29,64,368.00	2.10%
19	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	1,00,830	496.00	5,00,11,680.00	1.99%
Total		50,76,289		2,51,78,39,344.00	100

Out of the total allocation of 50,76,289 Equity Shares to the Anchor Investors, 26,20,950 Equity Shares (i.e., 51.63% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds, which have applied through a total of 7 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)	% of Anchor Investor Portion
1	TATA MUTUAL FUND - TATA AGGRESSIVE HYBRID FUND	5,64,510	496.00	27,99,96,960.00	11.12%
2	TATA INFRASTRUCTURE FUND	3,42,720	496.00	16,99,89,120.00	6.75%
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	5,04,030	496.00	24,99,98,880.00	9.93%
4	INEVSCO INDIA SMALLCAP FUND	5,04,030	496.00	24,99,98,880.00	9.93%

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)	% of Anchor Investor Portion
5	BANDHAN SMALL CAP FUND	5,04,030	496.00	24,99,98,880.00	9.93%
6	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	1,41,150	496.00	7,00,10,400.00	2.78%
7	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	60,480	496.00	2,99,98,080.00	1.19%
Total		26,20,950	-	1,29,99,91,200.00	51.63%



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 19, 2025 filed with Registrar of Companies, Karnataka at Bangalore

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For TruAlt Bioenergy Limited

Authorized Signatory

Name: Anand Kishore

Designation: Chief Financial Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India