

Date: September 25, 2025

 To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex
 Bandra (E), Mumbai-400051

 To,
 The Senior General Manager
Dept. of Listing Operations
BSE Limited,
 P J Towers, Dalal Street,
 Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of ₹ 2 each of Pace Digitek Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company in their meeting held on September 25, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 1,11,93,807 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 219 per Equity Share (including share premium of ₹217 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	BANDHAN SMALL CAP FUND	13,69,860	12.24%	29,99,99,340
2.	SBI GENERAL INSURANCE COMPANY LIMITED	11,41,516	10.20%	24,99,92,004
3.	SAMSUNG INDIA SMALL AND MID CAP FOCUS SECURITIES MASTER INVESTMENT TRUST (EQUITY)SAMSUNG ASSET MANAGEMENT HONG KONG	8,10,424	7.24%	17,74,82,856
4.	TAURUS MID CAP FUND	2,74,040	2.45%	6,00,14,760
5.	TAURUS ELSS TAX SAVER FUND	1,82,716	1.63%	4,00,14,804
6.	SAINT CAPITAL FUND	11,41,516	10.20%	24,99,92,004
7.	SOCIETE GENERALE – ODI	4,56,688	4.08%	10,00,14,672
8.	AARTH AIF GROWTH FUND	4,56,688	4.08%	10,00,14,672
9.	COMPACT STRUCTURE FUND	16,89,460	15.09%	36,99,91,740
10.	AL MAHA INVESTMENT FUND PCC - ONYX STRATEGY	4,56,688	4.08%	10,00,14,672
11.	NECTA BLOOM VCC - NECTA BLOOM ONE	11,41,516	10.20%	24,99,92,004
12.	NEXUS GLOBAL OPPORTUNITIES FUND	4,56,688	4.08%	10,00,14,672
13.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	7,02,631	6.28%	15,38,76,189



**PACE
DIGITEK**

Pace Digitek Limited

(Formerly Known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Regd. Office : Plot No. V-12, Industrial Estate, Kumbalgodu, Mysore Highway, Bangalore - 560 074.

T : +91 80 29547792

E : info@pacedigitek.com

w : www.pacedigitek.com

CIN-U31909KA2007PLCO41949

Sr. No	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
14.	HOLANI VENTURE CAPITAL FUND- HOLANI VENTURE CAPITAL FUND-I	4,56,688	4.08%	10,00,14,672
15.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	2,28,344	2.04%	5,00,07,336
16.	ABUNDANTIA CAPITAL VCC- ABUNDANTIA CAPITAL III	2,28,344	2.04%	5,00,07,336
	Total	1,11,93,807	100.00%	2,45,14,43,733

Out of the Total Allocation of **1,11,93,807** Equity Shares **18,26,616** Equity Shares were allocated to 2 domestic mutual funds through 3 schemes and the scheme wise allocation details of mutual funds are given in table below:

Sr. No	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	BANDHAN SMALL CAP FUND	13,69,860	12.24%	29,99,99,340
2.	TAURUS MID CAP FUND	2,74,040	2.45%	6,00,14,760
3.	TAURUS ELSS TAX SAVER FUND	1,82,716	1.63%	4,00,14,804
	Total	18,26,616	16.32%	40,00,28,904

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Pace Digitek Limited**

(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Name: **Meghana MP**

Designation: **Company Secretary and Compliance Officer**

Membership No: **A42534**



cc:

Securities and Exchange Board of India

Division of Issues and Listing-II,

Corporation Finance Department,

Plot No. C 4-A, G Block, Near Bank of India,

Bandra Kurla Complex, Bandra East, Mumbai,

Maharashtra 400051.

