

## BAI-KAKAJI Polymers Limited

Let's grow Together!

CIN: U22209MH2013PLC246369

Registered Address: Plot No. M3 & M4, M.I.D.C., Latur 4133531. (M.S.) Tel. 02382-220855

Email: director@baikakaji.com | accounts@baikakaji.com

Date: December 22, 2025

To
The General Manager
Dept. of Corporate Services **BSE Limited**,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of Bai-Kakaji Polymers Limited ("Company" and "Issuer", respectively)

The Board of Directors of the Company at the Board Meeting meetings held on December 22, 2025, in consultation with the Book Running Lead Manager to the issue, has finalized allocation of 16,08,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹186 per Equity Share (including share premium of ₹176 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount allocated (in ₹)
1.	BHARAT VENTURE OPPORTUNITIES FUND	1,35,000	8.40%	₹186	₹ 2,51,10,000
2.	EKAMYA PRAGATI SCHEME - I	54,000	3.36%	₹186	₹ 1,00,44,000
3.	FINAVENUE CAPITAL TRUST- FINAVENUE GROWTH FUND	2,06,400	12.84%	₹186	₹ 3,83,90,400
4.	INDIA MAX INVESTMENT FUND LIMITED	1,08,000	6.72%	₹186	₹ 2,00,88,000
5.	INNOVATIVE VISION FUND	54,000	3.36%	₹186	₹ 1,00,44,000
6.	JALAN CHEMICAL INDUSTRIES PRIVATE LIMITED	81,000	5.04%	₹186	₹ 1,50,66,000
7.	MASTERGROWTH 369 ALTERNATE INVESTMENT TRUST-MASTERGROWTH 369 FOCUSED EQUITY FUND	54,000	3.36%	₹186	₹ 1,00,44,000
8.	MERU INVESTMENT FUND PCC-CELL 1	1,88,400	11.72%	₹186	₹ 3,50,42,400
9.	MINT FOCUSED GROWTH FUND PCC-CELL 1	2,68,800	16.72%	₹186	₹ 4,99,96,800

## MANUFACTURING LOCATIONS

Factory 1 - Plot No. M3 & M4, M.I.D.C., Latur 413531 (Maharashtra)

Factory 2 - Plot No. G17, M.I.D.C., Latur 413531 (Maharashtra)

Factory 3 - Plot No. G3/1 & G19/1/1, M.I.D.C., Latur 413531 (Maharashtra)

Factory 4 - Plot No. D-52, Additional M.I.D.C., Latur 413531 (Maharashtra)





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	Total	16,08,000	100.00		₹ 29,90,88,000
14.	TIGER STRATEGIES FUND - I	1,08,000	6.72%	₹186	₹ 2,00,88,000
13.	TATTVAM AIF TRUST-AANJAY AGELESS AIF FUND	81,000	5.04%	₹186	₹ 1,50,66,000
12.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	81,000	5,04%	₹186	₹ 1,50,66,000
11.	SB OPPORTUNITIES FUND II	80,400	5.00%	₹186	₹ 1,49,54,400
10.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,08,000	6.72%	₹186	₹ 2,00,88,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Bai-Kakaji Polymers Limited

BAI-KAKAJI POLYMERS LIMITED

Balkishan Pandurangji Mundada Director Managing Director DIN: 03041810

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing. Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India



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