

भारत कोकिंग कोल लिमिटेड

(एक मिनीरतना कंपनी)

(कोल इण्डिया लिमिटेड की एक अनुषंगी कंपनी)

(भारत सरकार का उपक्रम)

**Bharat Coking Coal Limited**

(A Miniratna Company)

(A Subsidiary of Coal India Limited)

(A Government of India Undertaking)

Date: January 8, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Initial Public Offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Bharat Coking Coal Limited (the "Company", and such Initial Public Offering, the "Offer")

The IPO Committee of the Company in their meeting held on Thursday, January 8, 2026, in consultation with the book running lead managers to the Offer, namely, IDBI Capital Markets & Securities Limited and ICICI Securities Limited (collectively referred to as the "Book Running Lead Managers" or "BRLMs") have finalized allocation of 118,753,500 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 23/- per Equity Share of face value of ₹ 10/- each (including share premium of ₹ 13/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated in Anchor Investor Portion (₹)
1	LIFE INSURANCE CORPORATION OF INDIA	3,39,13,200	28.56	23	78,00,03,600.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	1,77,22,200	14.92	23	40,76,10,600.00
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1,48,86,600	12.54	23	34,23,91,800.00
4	BANDHAN SMALL CAP FUND	3,26,08,800	27.46	23	75,00,02,400.00
5	UTI-DIVIDEND YIELD FUND	13,72,800	1.16	23	3,15,74,400.00
6	UTI CHILDREN'S HYBRID FUND	13,72,800	1.16	23	3,15,74,400.00
7	UTI-MASTER EQUITY PLAN UNIT SCHEME	13,72,800	1.16	23	3,15,74,400.00
8	UTI RETIREMENT FUND	13,72,800	1.16	23	3,15,74,400.00
9	UTI-UNIT LINKED INSURANCE PLAN	10,30,800	0.87	23	2,37,08,400.00
10	CITRINE FUND LIMITED	21,74,400	1.83	23	5,00,11,200.00
11	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	21,74,400	1.83	23	5,00,11,200.00
12	M7 GLOBAL FUND PCC - ASAS GLOBAL OPPORTUNITIES FUND	21,74,400	1.83	23	5,00,11,200.00
13	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	21,74,400	1.83	23	5,00,11,200.00
14	SOCIETE GENERALE - ODI	21,74,400	1.83	23	5,00,11,200.00
15	MAYBANK SECURITIES PTE LTD - ODI	22,28,700	1.88	23	5,12,60,100.00
	Total	11,87,53,500	100.00%	23	2,73,13,30,500.00

Out of the total allocation of 118,753,500 Equity Shares to the Anchor Investors, 7,17,39,600 Equity Shares (i.e. 60.41% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual fund, which have applied through a total of 8 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:



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Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated in Anchor Investor Portion (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	1,77,22,200	14.92	23	40,76,10,600.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1,48,86,600	12.54	23	34,23,91,800.00
3	BANDHAN SMALL CAP FUND	3,26,08,800	27.46	23	75,00,02,400.00
4	UTI-DIVIDEND YIELD FUND	13,72,800	1.16	23	3,15,74,400.00
5	UTI CHILDREN'S HYBRID FUND	13,72,800	1.16	23	3,15,74,400.00
6	UTI-MASTER EQUITY PLAN UNIT SCHEME	13,72,800	1.16	23	3,15,74,400.00
7	UTI RETIREMENT FUND	13,72,800	1.16	23	3,15,74,400.00
8	UTI-UNIT LINKED INSURANCE PLAN	10,30,800	0.87	23	2,37,08,400.00
	Total	7,17,39,600	60.41	23	1,65,00,10,800.00

Out of the total allocation of 118,753,500 Equity Shares to the Anchor Investors, 33,913,200 Equity Shares (i.e. 28.56% of the total allocation to Anchor Investors) were allocated to 1 Life Insurance Company, details of which are as provided below

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated in Anchor Investor Portion (₹)
1	LIFE INSURANCE CORPORATION OF INDIA	3,39,13,200	28.56	23	78,00,03,600.00
	Total	3,39,13,200	28.56	23	78,00,03,600.00

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 02, 2026 filed with the Registrar of Companies, Jharkhand at Ranchi ("RoC").

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Bharat Coking Coal Limited

Authorised Signatory

Name: Bani Kumar Parui

Designation: Company Secretary and Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India

