



(Scan this QR code to view the Prospectus)

BRANDMAN RETAIL LIMITED

Corporate Identification Number: U52399DL2021PLC383350

Our Company was incorporated on July 07, 2021, under the name and style of 'Brandman Retail Private Limited', a private limited company under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation issued by the Registrar of Companies. Our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on April 19, 2024, and consequently the name of our Company was changed to 'Brandman Retail Limited' and a fresh certificate of incorporation dated July 23, 2024, was issued by the Registrar of Companies, Central Processing Centre. The CIN of our Company is U52399DL2021PLC383350. For further details, please refer to "History and Certain Other Corporate Matters" beginning on page 191 of the Prospectus.

Registered Office: DPT 718-719, 7th Floor, DLF Prime Tower, Okhla Phase-1, New Delhi-110020, | Okhla Industrial Area Phase-4, South Delhi, New Delhi-110020, India

Telephone: +91 9599244949 | E-mail: info@brandmanretail.com | Website: www.brandmanretail.com

Contact Person: Ms. Sanchita Ramekar, Company Secretary and Compliance officer

OUR PROMOTERS: MR ARUN MALHOTRA, MS. KAVYA MALHOTRA AND MS. KASHIKA MALHOTRA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE" OR "NSE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

Our Company has filed the Prospectus dated February 09, 2026 with the Registrar of Companies, Delhi (RoC) on February 09, 2026 and the Equity Shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge or NSE") and the listing and trading of the Equity Shares are expected to commence on February 11, 2026.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in the distribution and retail of premium international brands through non-exclusive distribution agreements. Our sales are carried out through multiple channels, including Exclusive Brand Outlets ("EBOs") operated under specific brand arrangements, Multi-Brand Outlets ("MBOs") under our trademark "Sneakrz," e-commerce marketplaces and our own website. In addition to the offline stores, the Company has entered into agreements with retailers of shoes under which, the Company supplies its products to stores and the same are thereafter sold to end-customers through online and offline modes. This multi-channel presence allows us to cater to customers across physical retail formats as well as online platforms. Our Promoters, Mr. Arun Malhotra, Ms. Kavya Malhotra, and Ms. Kashika Malhotra together with a professional team, manage the Company's operations in the distribution and retail of international brands through licensing, re-seller arrangements, and reseller distribution networks. The Company aims to connect consumers with brands while remaining responsive to retail trends and consumer preferences.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,91,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF BRANDMAN RETAIL LIMITED (THE "COMPANY" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 176.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 166.00 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8,608.51 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,44,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 176.00 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 430.84 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE ISSUE (THE "MARKET MAKERS RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKERS RESERVATION PORTION I.E. ISSUE OF 46,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 176.00 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 8,177.66 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE".

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND ISSUE PRICE IS ₹ 176.00 EACH.

THE ISSUE PRICE IS 17.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR OFFER PRICE: ₹ 176.00 PER EQUITY SHARE.

BID / OFFER PROGRAMME

ANCHOR BID/ISSUE OPENED & CLOSED ON: TUESDAY, FEBRUARY 03, 2026

BID/ISSUE OPENED ON: WEDNESDAY, FEBRUARY 04, 2026

BID/ISSUE CLOSED ON: FRIDAY, FEBRUARY 06, 2026

PROPOSED LISTING: WEDNESDAY, FEBRUARY 11, 2026*

*Subject to the receipt of listing and trading approval from NSE Emerge.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality:

- Our revenue is significantly dependent on a key brand relationship, and any adverse change in this relationship could materially affect our business, financial condition, and results of operations.
- The Restated Financial Statements have been provided by Peer Reviewed Chartered Accountants who is/were not the Statutory Auditor of our Company for FY 2022-23.
- A significant portion of our revenue is generated from our top ten customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, revenues, profitability, financial condition and cash flows.
- Our revenue is highly dependent on sale of footwear products, and any adverse developments in this product category may materially affect our business, financial condition and results of operations.
- We rely on non-exclusive supply, license and distribution arrangements with multiple international brands, and any adverse changes in these arrangements may materially affect our business, operations, and financial results.

For further details, please refer to the chapter titled "Risk Factors" beginning on page 32 of the Prospectus.

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated February 09, 2026 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE or NSE Emerge") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principal Approval Letter dated January 19, 2026 and letter no. NSE/ILST/6023 from NSE for listing our shares and also for using its name in the Offer document for listing of our shares on Emerge Platform of National Stock Exchange of India Limited ("NSE or NSE Emerge"). It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE" on page 270 of the Prospectus. For the purpose of this Offer, the Designated Stock Exchange will be the NSE Emerge. The Trading is proposed to be commenced on February 11, 2026 (Subject to the receipt of listing and trading approval from the NSE).

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including NII mutual funds through NII Mutual Fund schemes) for 13,92,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 13,92,000 Equity Shares at a price of ₹176.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹2,449.92 Lakhs.

The Issue (including Anchor Investor Portion) received 1,22,933 applications for 37,36,72,800 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate bids (MID Mandates) not accepted by investors / bracketed bids rejected under application backed but did not register) resulting in 108.79 times subscription (including reserved portion of market maker). The details of the Applications received in the offer from various categories are as under (before rejections).

DETAILS OF APPLICATIONS RECEIVED (BEFORE TECHNICAL REJECTION)

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Amount (₹)
1	Individual Investors	94957	151931200	26738043200.00
2	Non-Institutional Bidders 1 (More than 2 lots & up to ₹1,000,000/-)	10177	26168800	4604792000.00
3	Non-Institutional Bidders 2 (More than ₹1,000,000/-)	17734	116281600	20465529600.00
4	Qualified Institutional Buyers (excluding Anchor Portion)	63	79046400	13912166400.00
5	Market Maker	2	244800	43084800.00
	Total	122933	373672800	65763616000.00

DETAILS OF VALID APPLICATIONS:

Sr. No.	Category	Gross		Less: Valid Rejections		Valid		Allotment	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Individual Investors	94957	151931200	1233	1972800	93724	149958400	1017	1627200
2	Non-Institutional Bidders 1 (More than 2 lots & up to ₹1,000,000/-)	10177	26168800	101	257600	10076	25911200	97	232800
3	Non-Institutional Bidders 2 (More than Rs. 1,000,000/-)	17734	116281600	56	415200	17678	115866400	194	466400
4	Qualified Institutional Buyers (excluding Anchor Portion)	63	79046400	0	0	63	79046400	61	928000
5	Market Maker	2	244800	0	0	2	244800	2	244800
	Total	122933	373672800	1390	2645600	121543	371027200	1371	3499200

*This includes applications from Individual Investors which were not in book but excludes not banked bids.

1) **Allotment to Individual Investors (After Rejections):** The Basis of Allotment to the individual investors, who have bid at cut-off Price or at or the Offer Price of ₹ 176.00 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 92.18 times. The total number of Equity Shares Allotted in this category is 16,27,200 Equity Shares to 1017 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	% of Total
					Before Rounding off	After Rounding off			
1600	93724	100.00	149958400	100.00	17.3616	1600	1017	93724	1627200
Total	93724	100.00	149958400	100.00					1627200

2) **Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of more than above 2 lots & up to 1,000,000/-, who have bid at the Offer Price of ₹ 176.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 111.30 times. The total number of Equity Shares Allotted in this category is 2,32,800 Equity Shares to 97 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	% of Total
					Before Rounding off	After Rounding off			
2400	9285	92.15	22284000	88.00	23.1044	2400	89	9285	213800
3200	235	2.33	752000	2.90	23.1064	2400	2	235	4800
4000	95	0.94	380000	1.47	23.1053	2400	1	95	2400
4800	106	1.07	518400	2.00	23.1019	2400	1	106	2400
5600	353	3.50	1975600	7.53	23.1048	2400	4	353	9600
Total	10076	100.00	25911200	100.00					232800

3) **Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of above ₹ 1,000,000/-, who have bid at the Offer Price of ₹ 176.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 248.43 times. The total number of Equity Shares Allotted in this category is 4,66,400 Equity Shares to 194 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	% of Total
					Before Rounding off	After Rounding off			
6400	17141	96.96	109702400	94.08	25.3831	2400	188	17141	451200
7200	146	0.84	1065500	0.92	25.3851	2400	2	146	4900
8000	146	0.83	1168000	1.01	25.3836	2400	2	146	4900
8800	70	0.40	616000	0.53	25.3857	2400	1	70	2400
9600	24	0.14	230400	0.20	25.3750	2400	0	24	0
10400	8	0.05	83200	0.07	25.3750	2400	0	8	0
11200	21	0.12	235200	0.20	25.3810	2400	0	21	0
12000	12	0.07	144000	0.12	25.4167	2400	0	12	0
12800	30	0.17	384000	0.33	25.4000	2400	0	30	0
13600	8	0.05	108800	0.09	25.3750	2400	0	8	0
14400	5	0.03	72000	0.06	25.4000	2400	0	5	0
15200	3	0.02	45600	0.04	25.3333	2400	0	3	0
16000	11	0.06	176000	0.15	25.3636	2400	0	11	0
16800	4	0.02	67200	0.06	25.5000	2400	0	4	0
17600	2	0.01	35200	0.03	25.5000	2400	0	2	0
18400	4	0.02	73600	0.06	25.5000	2400	0	4	0
19200	4	0.02	76800	0.07	25.5000	2400	0	4	0
20000	5	0.03	100000	0.09	25.4000	2400	0	5	0
20800	2	0.01	41600	0.04	25.5000	2400	0	2	0
21600	1	0.01	21600	0.02	25.0000	2400	0	1	0
22400	1	0.01	23200	0.02	25.0000	2400	0	1	0
24000	5	0.03	120000	0.10	25.4000	2400	0	5	0
25600	3	0.02	76800	0.07	25.3333	2400	0	3	0
26400	1	0.01	25600	0.03	25.0000	2400	0	1	0
31200	1	0.01	31200	0.03	25.0000	2400	0	1	0
32000	3	0.02	96000	0.08	25.3333	2400	0	3	0
32800	1	0.01	32800	0.03	25.0000	2400	0	1	0
40800	1	0.01	40800	0.04	25.0000	2400	0	1	0

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42400	1	0.01	42400	0.04	26.0000	2400	0	1	0	0.00
45600	1	0.01	45600	0.04	26.0000	2400	0	1	0	0.00
48000	2	0.01	96000	0.08	26.5000	2400	0	2	0	0.00
48800	1	0.01	48800	0.04	26.0000	2400	0	1	0	0.00
55200	1	0.01	55200	0.05	26.0000	2400	0	1	0	0.00
63200	1	0.01	63200	0.05	26.0000	2400	0	1	0	0.00
68000	1	0.01	68000	0.06	26.0000	2400	0	1	0	0.00
69600	1	0.01	69600	0.06	27.0000	2400	0	1	0	0.00
80000	1	0.01	80000	0.07	27.0000	2400	0	1	0	0.00
112000	1	0.01	112000	0.10	27.0000	2400	0	1	0	0.00
144000	2	0.01	288000	0.25	26.5000	2400	0	2	0	0.00
2400 share will be allotted to unsuccessful allottees from Sr no. 5 to 39 = 2400 shares in ratio of 1:173							1	173	2400	0.51
800 share will be allotted to successful allottees from Sr no. 1 to 39 = 800 shares in ratio of 1: 194							1	194	800	0.17
TOTAL	17678	100.00	115066400	100.00					466400	100.00

4) **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Offer Price of ₹ 176.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of **85.18** times of QIB portion. The total number of Equity Shares allotted in the QIB category is **9,28,000** Equity Shares, which were allotted to **61** successful Applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% of Total
					Before Rounding off	After Rounding off	Before Rounding off	After Rounding off		
18400	1	1.59	18400	0.02	216	800	0	1	0	0.00
113600	1	1.59	113600	0.14	1334	1600	0	1	0	0.00
171200	1	1.59	171200	0.22	2010	2400	1	1	2400	0.28
237600	1	1.59	237600	0.30	2789	2400	1	1	2400	0.26
244000	1	1.59	244000	0.31	2965	3200	1	1	3200	0.34
255200	1	1.59	255200	0.32	2996	3200	1	1	3200	0.34
269600	1	1.59	269600	0.34	3165	3200	1	1	3200	0.34
284000	1	1.59	284000	0.36	3334	3200	1	1	3200	0.34
288000	1	1.59	288000	0.36	3381	3200	1	1	3200	0.34
291200	1	1.59	291200	0.37	3419	3200	1	1	3200	0.34
311200	1	1.59	311200	0.39	3653	4000	1	1	4000	0.43
358800	1	1.59	358800	0.45	4189	4000	1	1	4000	0.43
380000	1	1.59	380000	0.48	4461	4800	1	1	4800	0.52
382400	1	1.59	382400	0.48	4489	4800	1	1	4800	0.52
452800	1	1.59	452800	0.57	5316	5600	1	1	5600	0.60
480000	1	1.59	480000	0.61	5635	5600	1	1	5600	0.60
516000	1	1.59	516000	0.65	6058	6400	1	1	6400	0.69
538000	1	1.59	538000	0.68	6293	6400	1	1	6400	0.69
566400	1	1.59	566400	0.72	6650	6400	1	1	6400	0.69
568000	1	1.59	568000	0.72	6668	6400	1	1	6400	0.69
568800	1	1.59	568800	0.72	6678	6400	1	1	6400	0.69
666400	1	1.59	666400	0.84	7823	8000	1	1	8000	0.86
800000	1	1.59	800000	1.01	9392	9600	1	1	9600	1.03
824000	1	1.59	824000	1.04	9674	9600	1	1	9600	1.03
852000	1	1.59	852000	1.08	10002	10400	1	1	10400	1.12
852800	2	3.17	1705600	2.16	10012	9600	1	1	19200	2.07
852800	0.00	0.00	0.00	0.00		800	1	2	800	0.09
907200	1	1.59	907200	1.15	10650	10400	1	1	10400	1.12
936800	1	1.59	936800	1.19	10998	11200	1	1	11200	1.21
951200	1	1.59	951200	1.20	11167	11200	1	1	11200	1.21
966400	1	1.59	966400	1.22	11345	11200	1	1	11200	1.21
1052000	1	1.59	1052000	1.33	12350	12000	1	1	12000	1.29
1102400	1	1.59	1102400	1.39	12942	12800	1	1	12800	1.38
1136000	1	1.59	1136000	1.44	13337	13600	1	1	13600	1.47
1282400	1	1.59	1282400	1.62	15055	15200	1	1	15200	1.64
1284000	2	3.17	2568000	3.25	15074	15200	1	1	30400	3.28
1308400	2	3.17	2616800	3.31	15337	15200	1	1	30400	3.28
1348000	1	1.59	1348000	1.71	15825	16000	1	1	16000	1.72
1363200	1	1.59	1363200	1.72	16004	16000	1	1	16000	1.72
1389600	1	1.59	1389600	1.76	16314	16000	1	1	16000	1.72
1420000	2	3.17	2840000	3.59	16670.5	16800	1	1	33600	3.62
1489600	1	1.59	1489600	1.88	17488	17600	1	1	17600	1.90
1590400	1	1.59	1590400	2.01	18671	18400	1	1	18400	1.98
1630400	1	1.59	1630400	2.06	19141	19200	1	1	19200	2.07
1667200	1	1.59	1667200	2.11	19573	19200	1	1	19200	2.07
1852000	1	1.59	1852000	2.34	21742	21600	1	1	21600	2.33
1917600	1	1.59	1917600	2.43	22513	22400	1	1	22400	2.41
1996000	1	1.59	1996000	2.53	23433	23200	1	1	23200	2.50
2017600	1	1.59	2017600	2.55	23687	24000	1	1	24000	2.59
2272000	2	3.17	4544000	5.75	26673	26400	1	1	52800	5.69

2272000		0.00		0.00		800	1	2	800	0.09
2514400	1	1.59	2514400	3.18	29519	29600	1	1	29600	3.19
2840800	1	1.59	2840800	3.59	33351	33600	1	1	33600	3.62
2880800	1	1.59	2880800	3.64	33820	33800	1	1	33800	3.62
3238400	1	1.59	3238400	4.10	38019	38400	1	1	38400	4.14
3254400	5	7.94	16272000	20.59	38206.4	37800	1	1	188000	20.26
3254400		0.00		0.00		800	4	5	3200	0.34
GRAND TOTAL	63	100.00	79046400	100.00					923000	100.00

5) **Allotment to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the Offer price of ₹ 176.00 per Equity share, was finalized in consultation with the NSE. The category was subscribed by **1.00** times. The total number of Shares allotted in this category is of **2,44,800** in full out of the reserved portion of **2,44,800** Equity shares. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	% of Total	
					Before Rounding off	After Rounding off				
122400	2	100.00	244800	100.00	122400	122400	1	1	244800	100.00
Total	2	100.00	244800	100.00					244800	100.00

The Board of Directors of the Company at its meeting held on Monday, 09 February 2026, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. Emergo Platform of National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices will be dispatched to the address of the applicants as registered with the depositories. Further, the instructions to Self-Certified Syndicate Banks have been dispatched/mailed for unblocking of funds and transfer to the public issue account on or before February 11, 2026. In case the same is not received within Ten (10) days, investors may contact at the address given below. The Equity Shares allocated to successful allottees shall be updated on February 10, 2026 for credit to the respective beneficiary accounts subject to validation of the account details with the Depositories concerned. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on February 11, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as assigned to them in the Prospectus dated of February 09, 2026 filed with the Registrar of Companies, Delhi. ("ROC")

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF IPOs FOR THE LAST 3 FISCAL YEARS AND CURRENT FISCAL YEAR:

TYPE	FY 2023-24		FY 2024-25		FY 2025-26*	
	Count	Value (₹)	Count	Value (₹)	Count	Value (₹)
SME IPO	10		6		9	
MAIN BOARD	0		1		0	

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondences in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 GRETEX GRETEX CORPORATE SERVICES LIMITED Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indrabulls, Dader (w), Delisle Road, Delisle Road, Mumbai, Mumbai, Maharashtra, India, 400013. Contact Person: Mr. Pradip Agarwal Telephone: +91 9331926937 E-mail ID: info@gretexgroup.com Website: www.gretexcorporate.com SEBI Registration Number: INM000012177 CIN: L74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED Address: Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Contact Person: Mr. Babu Rapheal C Telephone: +91 22-6283 8200 Email ID: ipo@bigshareonline.com Investor grievance e-mail ID: ipo@bigshareonline.com Website: www.bigshareonline.com/ SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534

For **BRANDMAN RETAIL LIMITED**
 On behalf of the Board of Directors
 Sd/-
MR. ARUN MALHOTRA
 Managing Director and Chairman
 DIN: 01392489

Date: February 10, 2026
 Place: Delhi

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BRANDMAN RETAIL LIMITED.

Disclaimer: Brandman Retail Limited has filed the Prospectus with the ROC, Delhi, on February 09, 2026 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of National Stock Exchange of India Limited at www.nseindia.com and on the websites of the BRLM www.gretexcorporate.com and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 32 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.