



(Please scan this QR Code to view the Prospectus)



C K K RETAIL MART LIMITED

Corporate Identification Number: U51909MH2065PLC151252

Our Company was originally incorporated as "Sakuma Exports Private Limited", as a private limited company, under the provisions of the Companies Act, 1956 pursuant to certificate of incorporation dated February 14, 2005. Our Company changed its name from "Sakuma Exports Private Limited" to "C.K.K. Exports Private Limited" pursuant to Rule 29 of the Companies (Incorporation) Rules, 2014 vide certificate of incorporation dated July 14, 2005. Subsequently, our Company changed its name from "C.K.K. Exports Private Limited" to "C.K.K. Retail Mart Private Limited" pursuant to Rule 29 of the Companies (Incorporation) Rules, 2014 vide certificate of incorporation dated June 09, 2022. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of the shareholders held on September 11, 2023 and consequently, the name of our Company was changed to "C.K.K. Retail Mart Limited" by deletion of the word "Private". A fresh certificate of incorporation consequent upon conversion from private company to public company dated September 29, 2023, was issued by the Registrar of Companies, Mumbai to our Company bearing Corporate Identification Number "U51909MH2065PLC151252". For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 189.

Registered Office: Aurat Chambers, B-418, Near Mahindra Tower, S S Amrwar Lane, Worli, Mumbai, Maharashtra, India, 400013.

Contact Person: Mr. Shivam Singh, Company Secretary and Compliance Officer. Tel: +91-9427707034. E-mail: cs@ckkretailmart.com Website: https://ckkretailmart.com

PROMOTERS OF OUR COMPANY: Mr. Saurabh Malhotra, Sakuma Infrastructure and Realty Private Limited, Ms. Kusum Chander Mohan Malhotra and Ms. Vanitha Malhotra.

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE)

Our Company is engaged in the distribution of packaged products catering to both retail and wholesale businesses. The Company commenced its business operations in the Financial Year 2020-21 and since year 2023, the Company has focused on the distribution and trading of packaged agro-commodities such as sugar, pulses and ghee across regions including Maharashtra, Bihar, West Bengal, and the north-eastern states. In April 2025, our Company expanded the product portfolio with the launch of "FruitzzzUp", a fruit pulp-based juice brand, reinforcing our commitment to offering a diverse and evolving product range that caters to changing consumer preferences. At present, our business primarily involves the distribution of packaged agro-commodities such as sugar, rice, and pulses along with packaged products such as milk powder and soft drinks (carbonated as well as fruit based). In addition to our core business operation, we also occasionally undertake consultancy assignments.

For further details, see chapter titled "Our Business" beginning on page 155 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF C K K RETAIL MART LIMITED ("OUR COMPANY" OR "C K K RETAIL") AT AN OFFER PRICE OF ₹ 163/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 8,802.00 LAKHS COMPRISING OF FRESH ISSUE OF UP TO 44,08,000 EQUITY SHARES AGGREGATING TO ₹ 7,185.04 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,92,000 EQUITY SHARES BY SAKUMA INFRASTRUCTURE AND REALTY PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ 1,616.96 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 2,73,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 163/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 445.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 51,26,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 163/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 8,356.03 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.88% AND 26.47% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR OFFER PRICE: RS. 163/- PER EQUITY SHARE.
THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- EACH AND OFFER PRICE IS RS. 163/- PER EQUITY SHARE.
THE OFFER PRICE IS 16.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JANUARY 29, 2026

BID/OFFER PERIOD

BID/OFFER OPENED ON: FRIDAY, JANUARY 30, 2026

BID/OFFER CLOSED ON: TUESDAY, FEBRUARY 3, 2026

RISK TO INVESTORS:

Summary description of key risk factor based on materiality:

- We derive the majority of our revenue from distribution and trading of sugar, and therefore vulnerable to a range of risks associated with the sugar industry.
- Our revenue from operations has significantly increased from Rs. 10,327.13 Lakhs in FY 2022-23 to Rs. 23,302.48 Lakhs in FY 2023-24 resulting in growth of over 100% (YOY). Similarly, our revenue from operations has further increased from Rs. 23,302.48 Lakhs in FY 2023-24 to Rs. 30,118.67 Lakhs in FY 2024-25 leading to growth of 29.25% (YOY). If we are unable to sustain or manage our growth rate our business operations and results of operations may be adversely affected, and this rate of growth may not be achievable in the future.
- Our Profit After Tax has significantly increased in recent financial years. If we are unable to sustain or improve our profitability, our business, financial condition and results of operations may be adversely affected.
- Any inability to successfully operate and scale the Company's distributor-led sales model could adversely affect its business and financial performance.
- Any delay in payment or procedural non-compliance in relation to stamp duty on certain instruments executed by the Company may subject us to penalties or other regulatory actions.
- We are dependent upon a limited number of suppliers for our agro-commodities. Any failure of our suppliers to deliver these agro-commodities in the necessary quantities or to adhere to delivery schedules, credit terms or specified quality standards and technical specifications may adversely affect our business and our ability to deliver orders on time at the desired level of quality.
- The Company, its Promoter Saurabh Malhotra and Group Company, Sakuma Exports Limited are party to certain litigations. These legal proceedings are pending at different levels of adjudication before various forums and regulatory authorities, which, if determined adversely, may impact our reputation and business operations.
- We operate in a competitive market and any increase in competition may adversely affect our business and financial condition.
- We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.
- We are dependent on third party manufacturers for manufacturing the beverages, and any disruption in these arrangements could materially and adversely affect our business operations, results of operations, and financial condition.

For further details on please refer chapter titled "Risk Factors" beginning on page no. 35 of the Prospectus.

- The Book Running Lead Manager associated with the Offer has handled 3 Public Offers in the past 3 financial years, out of which nil Offer closed below Offer Price on listing date.
- The average cost of acquisition of Equity Shares by the Promoters are as mentioned in the table below:

Name of Promoters and Selling Shareholders	Number of Equity Shares held	Average Cost of Acquisition per equity share (in Rs.)
Saurabh Malhotra (Promoter)	25,08,000	5.00
Sakuma Infrastructure and Realty Private Limited (Promoter and Selling Shareholder)	1,24,40,000	5.00
Kusum Chander Mohan Malhotra (jointly with Saurabh Malhotra) (Promoter)	11,992	2.59
Vanitha Malhotra (Promoter)	2	5.00

*As certified by Statutory Auditor SSRV & Associates, Chartered Accountant dated December 15, 2025.

- P/E ratio based on the Basic and Diluted EPS, as restated for Financial Year 2024-25 for the Company is 14.90 at cap price
- Weighted Average Return on Net worth for Financial Year 2024-25, 2023-24 and 2022-23 is 40.94%
- The Weighted average cost of acquisition of all Equity Shares transacted in the last eighteen months, immediately preceding the date of the Prospectus is set forth below:

Past Transactions	Weighted Average Cost of Acquisition (in Rs.)	Cap price/ upper end of Price Band is 'X' times of the weighted average cost of acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
WACA of Primary issuance*	Nil	Nil	Nil
WACA of Secondary transactions*	Nil	Nil	Nil

*Excluding the shares issued under issuance of bonus shares

As certified by Statutory Auditor SSRV & Associates, Chartered Accountant dated January 20, 2026.

- Weighted average cost of acquisition compared to Floor price and Cap Price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 155/-)	Cap Price (i.e. ₹ 163/-)
Weighted average cost of acquisition of primary / new issue	NA	NA	NA
Weighted average cost of acquisition for secondary sale/ acquisition	NA	NA	NA

Since there were no primary or secondary transaction of equity shares of the Company during the 18 months preceding the date of the prospectus, the information stated below has been disclosed for price per share of the Company based on the last five primary or secondary transactions where Promoters / Promoter Group entities or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of the prospectus irrespective of the size of the transaction.

Based on primary issuances	Nil	Nil	Nil
Based on secondary transactions	10.00	15.50	16.30

As certified by Statutory Auditor SSRV & Associates, Chartered Accountant dated January 20, 2026.

NA = Not Applicable.

PROPOSED LISTING: FRIDAY, FEBRUARY 06, 2026

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 225 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) & (2) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholder may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Fund, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price; and any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as are equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion and not less than 35.00% of the Net Offer shall be available for allocation to individual investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") and/or the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Other Procedures" beginning on page 336 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for the Anchor portion opened and closed on Thursday, January 29, 2026. The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 6,00,300 Equity Shares. Such 2 Anchor Investors through 2 Anchor Investor Application Forms were allocated 6,00,000 Equity Shares at a price of ₹ 163/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,78,00,000/-.

The Offer (excluding Anchor Investor Portion) received 2,802 applications for 76,84,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but did not registered) resulting in 1,60 times subscription (including reserved portion of market maker). The Details of Applications received from various categories (before technical rejection and after invalid bids Multiple/Duplicate bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but did not registered) are as under:

Detail of the Applications Received (excluding Anchor Investor Portion):

SR NO	CATEGORY	Number of Applications Received	Number of Equity Shares applied	Number of Equity Shares reserved as per Prospectus	Number of times subscribed	Application Amount (in ₹)
1	Market Maker	1	2,73,600	2,73,600	1.00	4,45,96,800.00
2	Qualified Institutional Buyers (excluding Anchor Portion)	3	15,96,000	14,24,000	1.12	2,41,20,000.00
3	Non-Institutional Bidders 1 (More than 2 lots & up to ₹ 1,000,000/-)	350	8,51,200	4,27,200.00	1.99	13,87,20,000.00
4	Non-Institutional Bidders 2 (More than ₹ 1,000,000/-)	31	16,96,000	8,54,400.00	1.28	17,85,92,000.00
5	Individual Investors	2,417	38,67,200	18,20,800	2.12	63,01,40,800.00
TOTAL		2,802	76,84,000	48,60,000	1.60	1,25,21,97,600.00

Final Demand

A summary of the final demand as per NSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

S.No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1	155.00	117	1,97,500	1,97,500	1.29
2	156.00	12	19,200	2,16,700	1.42
3	157.00	5	3,600	2,20,300	1.48
4	158.00	10	29,800	2,47,200	1.62
5	159.00	4	5,400	2,52,600	1.66
6	160.00	18	37,600	2,91,200	1.91
7	161.00	4	7,200	2,98,400	1.95
8	162.00	7	12,000	3,10,400	2.03
9	163.00	7,270	1,49,61,500	1,52,72,000	100.00
	Total	7,448	1,52,72,000		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited ("NSE") on February 04, 2026

- Allocation to individual investors (After Technical Rejections):** The Basis of Allotment to the individual investors, who have bid at the Offer Price of ₹ 163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 2,09 times i.e. for 37,96,800 Equity Shares. Total number of equity shares allotted in this category is 18,20,800 Equity Shares to 1,136 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	Lot Size	Number of applications received	% to total	Total No. of Equity Shares applied in this category	% of total	No. of Equity Shares Allotted per Bidder	Ratio of allottees to applicants	Total No. of Equity Shares Allotted
1	1,600	2,373	100	37,96,800	100	1,600	1,138.2,373	18,20,800
Total	2,373	100		37,96,800	100			18,20,800

- Allocation to Non-institutional investors (More than ₹ 2,00,000 upto ₹ 1,000,000/-) (After Technical Rejections):** The Basis of Allotment to the Non-institutional investors, who have bid at the Offer Price of ₹ 163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.27 times i.e. for 48,000 Equity Shares. Total number of equity shares allotted in this category is 4,27,200 Equity Shares to 178 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in this category	% of Total	No. of equity shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1	2,400	338	96.64	8,11,200	95.96	2,400	172.338	4,12,800
2	3,200	9	2.57	28,800	3.39	2,400	5.9	12,000
3	4,000	2	0.57	8,000	0.94	2,400	1.2	2,400
Total	349	100		8,48,000	100			4,27,200

- Allocation to Non-institutional investors (More than ₹ 1,000,000/-) (After Technical Rejections):** The Basis of Allotment to the Non-institutional investors, who have bid at the Offer Price of ₹ 163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.27 times i.e. for 10,81,800 Equity Shares. Total number of equity shares allotted in this category is 8,54,400 Equity Shares to 29 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr.No	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% of Total	No of equity shares Allocated per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
(1)	(2)	(3)	(4)	(5)	(6)	(9)	(10)	(14)
1	6,400	21	72.14	1,34,400	12.42	4,800	1:1	1,00,800
2	6,400		0		0	800	18:21	14,400
3	8,000	1	3.44	8,000	0.73	7,200	1:1	7,200
4	12,000	1	3.44	12,000	1.1	9,600	1:1	9,600
5	30,400	1	3.44	30,400	2.81	24,000	1:1	24,000
6	31,200	1	3.44	31,200	2.88	24,800	1:1	24,800
7	60,800	2	6.89	1,21,600	11.24	47,200	1:1	94,400
8	60,800		0		0	800	1:2	800
9	3,05,600	1	3.44	3,05,600	28.25	2,37,600	1:1	2,37,600
10	4,38,400	1	3.44	4,38,400	40.53	3,40,800	1:1	3,40,800
	Total	29	100	10,81,600	100			8,54,400

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to the QIBs excluding Anchor Investors, who have bid at the Offer Price of ₹163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.12 times i.e. for 15,96,000 Equity Shares. Total number of equity shares allotted in this category is 14,24,000 Equity Shares to 3 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI/FPC	Others	TOTAL
QIB	-	-	-	-	55,200	13,68,800	-	14,24,000

5) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 6,00,000 Equity Shares to 2 Anchor Investors at Anchor Investor Offer Price of ₹163 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI/FPC	Others	TOTAL
Anchor	-	-	-	-	3,00,000	3,00,000	-	6,00,000

6) **Allocation to Market Maker (After Technical Rejections):**

The Basis of Allotment to Market Maker, who have bid at Offer Price of ₹163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.00 time i.e. for 2,73,600 equity shares, the total number of equity shares allotted in this category is 2,73,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted
2,73,600	1	100.00	2,73,600	100.00	2,73,600	1:1	2,73,600
Total	1	100.00	2,73,600	100.00	2,73,600		2,73,600

The Board of Directors of the Company at its meeting held on February 04, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz, NSE and has authorized the corporate action for offer of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before February 05, 2026. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to February 05, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of National Stock Exchange of India Limited ("NSE Emerge") within three working days from the date of the closure of the offer.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 04, 2026 ("Prospectus") filed with Registrar of Companies, Mumbai.

NOTICE TO INVESTORS: CORRIGENDUM

The corrigendum ("Corrigendum") is with reference to (i) pre-issue and price band advertisement dated January 22, 2026 ("Advertisement") published by the Company in all editions of Financial Express, Jansatta and regional edition of Mumbai Lakshadep, (ii) Red Herring Prospectus dated January 19, 2026 ("RHP") filed with the Registrar of Companies, Mumbai, (iii) Prospectus dated February 04, 2026 ("Prospectus").

With reference to the above, the potential Bidders may note the following corrections:

- In the Advertisement, under heading "Details of suitable ratios of the Company" and sub-heading "3. Comparison of Accounting Ratios with Industry Peers" the disclosure stands corrected to the extent that:
 - RONW (%)** shall be read as **38.47%, 14.51%, 65.52% and 12.84% for C K K Retail Mart Limited, Mawana Sugars Ltd, Shree Renuka Sugars Ltd and Orient Beverages Ltd** respectively; and
 - PE Ratio** shall be read as **[-], 5.07, (26.03) and 17.28 for C K K Retail Mart Limited, Mawana Sugars Ltd, Shree Renuka Sugars Ltd and Orient Beverages Ltd** respectively.
- With reference to the RHP and Prospectus, under the chapter titled "Objects of the Offer" on page no. 110 of RHP and page no. 110 of prospectus, under heading "Offer for Sale" the paragraph "Except for (i) market making fees which will be borne solely by the Company and (ii) the stamp duty payable on transfer of Offered Shares which will be borne solely by the Selling Shareholder, our Company and the Selling Shareholder shall share the costs and expenses (including all applicable taxes in relation to such costs and expenses) directly attributable to the Offer in proportion to the number of Equity Shares issued and allotted by the Company through the Fresh Issue and sold by the Selling Shareholder through the Offer for Sale." stands corrected and replaced as "Except for (i) market making fees which will be borne solely by the Company and (ii) the stamp duty payable on transfer of Offered Shares which will be borne solely by the Selling Shareholder, our Company and the Selling Shareholder shall share the costs and expenses (including all applicable taxes in relation to such costs and expenses) as mutually agreed between them provided the expenses attributable to the offer for sale portion shall be reimbursed by the Selling Shareholder to the Company." Accordingly, the RHP and the Bid cum Application Forms shall stand amended to the extent stated above.
- On the cover page and in the chapter titled "General Information" on page 88 of the RHP and page no. 88 of the Prospectus, the term "Retail Individual Investor" shall be read as "Individual Investor".
- With reference to the RHP and the Prospectus, under Section VII – Financial Information, on page 230, point no. 6, the following statement: "Audit for the period ended September 30, 2025 & financial year ended March 31, 2025 was audited by us vide our report dt. December 08, 2025 shall stand corrected as "Audit for the period ended September 30, 2025 and financial year ended March 31, 2025 was audited by us vide our report dt. December 08, 2025 and September 2, 2025." Accordingly, the RHP and the Prospectus shall stand amended to the extent stated above.
This Corrigendum shall be read in conjunction with the Advertisement, the RHP, the Prospectus and all other related and documents. Except for the correction set out in the point iii above, all information in the RHP has been suitably updated, including to the extent stated in this Corrigendum, in the Prospectus filed with the Registrar of Companies, Mumbai, SEBI and the Stock Exchanges, as applicable.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, PAN, Client ID, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

 Bigshare Services Pvt. Ltd.	BIGSHARE SERVICES PRIVATE LIMITED
	Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai -400093, India Tel: 022 6263 8200 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID- investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration Number: INR00001385

For C K K RETAIL MART LIMITED

Sd/-

Hiral Jayeshkumar Shah

Managing Director

DIN: 10392642

Date: February 04, 2026

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF C K K RETAIL MART LIMITED.

Disclaimer: C K K RETAIL MART Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated February 04, 2026 has been filed with the Registrar of Companies, Mumbai. The Prospectus is available on the website of NSE at www.nseindia.com, on the website of the BRLM at <https://www.oneviewadvisors.com/> and on the website of the Company at <https://ckkretailmart.com/>. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 35 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.