



DEFRAIL TECHNOLOGIES LIMITED
CIN: U30204HR2023PLC115548
REG. OFF: PLOT NO 180, SECTOR-24
FARIDABAD, HARYANA, INDIA, 121005
E-MAIL: INFO@DEFRAILTECH.COM
PHONE NO: 0129 - 487 8760

Date: January 08, 2026

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue/Offer up to 18,60,800 equity shares of face value of Rs. 10 each of Defrail Technologies Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their meeting held on January 08, 2026, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 5,18,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 74 per Equity Share (including share premium of Rs. 64 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Longthrive Capital VCC - Trendview Capital Fund	2,46,400.00	47.53%	74
2	Sunrise Investment Trust- Sunrise Investment Opportunities Fund	1,36,000.00	26.23%	74
3	Pine OAK Global Fund	1,36,000.00	26.23%	74
Total		5,18,400.00	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Defrail Technologies Limited

Vivek Aggarwal
Digitally signed by
Vivek Aggarwal
Date: 2026.01.08
11:20:39 +05'30'

Vivek Aggarwal
Managing Director
DIN: 09249636



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cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India