

# DIGILOGIC SYSTEMS LIMITED

(Formerly known as Digilogic Systems Private Limited)

CIN: U62099TG2011PLC077933

Registered office: #102, 1ST Floor, DSL Abacus Tech Park  
Uppal Kalsa Village, Uppal Mandal, Rangareddi,  
Telangana, India, 500039.

Email: info@digilogicsystems.com Ph: 040 4547 4601

Web: www.digilogicsystems.com

January 19, 2026

To,  
Dept. of Listing Operation,  
**BSE Limited**,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Ref: Proposed SME Initial Public Offering of equity shares of face value of ₹2 each (the “Equity Shares”) of Digilogic Systems Limited (the “Company”), comprising a fresh issue of Equity Shares by the Company and an offer for sale of Equity Shares by the Promoter Selling Shareholder (the “Offer for Sale”), and together with the fresh issue (the “Offer”), through the book-building route on the SME Platform of BSE Limited.**

**Sub: Issue details for Anchor allocations of SME IPO of Digilogic Systems Limited**

The IPO Committee of the Board of Directors of the Company at its meetings held on Monday, January 19, 2026, in consultation with the Book Running Lead Manager, has finalized allocation of 22,18,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹104/- per Equity Share (including share premium of ₹102/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	Negen Undiscovered Value Fund	8,20,800	36.99%	104.00	8,53,63,200.00
2.	Ashika Global Securities Private Limited	2,40,000	10.82%	104.00	2,49,60,000.00
3.	Navbharat Investment Trust- Navbharat Investment Opportunities Fund	1,44,000	6.49%	104.00	1,49,76,000.00
4.	Nav Capital VCC - Nav Capital Emerging Star Fund	1,44,000	6.49%	104.00	1,49,76,000.00
5.	Vijit Growth Fund	1,92,000	8.65%	104.00	1,99,68,000.00
6.	Aarth AIF Growth Fund	1,92,000	8.65%	104.00	1,99,68,000.00
7.	Craft Emerging Market Fund PCC- Elite Capital Fund	97,200	4.38%	104.00	1,01,08,800.00
8.	Shine Star Build Cap Pvt Ltd	97,200	4.38%	104.00	1,01,08,800.00
9.	Saint Capital Fund	97,200	4.38%	104.00	1,01,08,800.00
10.	Nexus Global Opportunities Fund	97,200	4.38%	104.00	1,01,08,800.00
11.	1008 Bharat Growth Fund-I	97,200	4.38%	104.00	1,01,08,800.00
<b>Total</b>		<b>22,18,800</b>	<b>100.00%</b>	<b>104.00</b>	<b>23,07,55,200.00</b>

*Kamesh*



# DIGILOGIC SYSTEMS LIMITED

(Formerly known as Digilogic Systems Private Limited)

CIN: U62099TG2011PLC077933

Registered office: #102, 1ST Floor, DSL Abacus Tech Park  
Uppal Kalsa Village, Uppal Mandal, Rangareddi,  
Telangana, India, 500039.

Email: info@digilogicsystems.com Ph: 040 4547 4601

Web: www.digilogicsystems.com

No Mutual Fund schemes have applied under the Anchor Investor category. Accordingly, **NIL schemes** have been allotted Equity Shares.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
NA					

Pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the event that the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, the Anchor Investors shall be required to pay the differential amount at the time of pay-in, as specified in the revised Confirmation of Allocation Note (CAN).

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Red Herring Prospectus dated January 13, 2026, filed with the Registrar of Companies, Telangana at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

**For and behalf of Digilogic Systems Limited,**  
(Formerly known as *Digilogic Systems Private Limited*)

*Kamesh*



Kameswara Rao Vempati  
Company Secretary & Compliance Officer  
ICSI M.No. A60095