



DIGILOGIC SYSTEMS LIMITED



Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 under the name and style of 'Ms Digilogic Systems' pursuant to a deed of partnership dated May 08, 2007. Further, 'Digilogic Systems' was subsequently converted from the partnership firm to a Private Limited Company under Part IV of the Companies Act, 1956 in the name of 'Digilogic Systems Private Limited' and received a certificate of incorporation dated December 09, 2011, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders at the EGM held on January 19, 2025, and consequently, the name of our Company was changed to 'Digilogic Systems Limited' and a fresh certificate of incorporation consequent upon conversion from private company to public company was issued by Registrar of Companies, Central Processing Centre on July 01, 2025 bearing UIN U62991G2011PLC077933. For further details, please refer to section titled 'History and Certain Other Corporate Matters' beginning on page 209 of the Prospectus.

(Please Scan this QR Code to view the Prospectus)

Registered Office: #102, 1st Floor, DSI, Abacus Tech Park Uppal Kalasa Village, Uppal Mandal, Ranga Reddy, Telangana, India - 500030. Contact Person: Mr. Karanveera Rao Venkati. Company Secretary and Compliance Officer: Tel: +91 464 457 4801; E-mail: ceo@digilogic.com; Website: www.digilogic.com
CIN: U62991G2011PLC077933

OUR PROMOTERS: MR. MADHUSUDHAN VARMA JETTY, MRS. RADHIKA VARMA JETTY, MR. JETTY SHASHANK VARMA AND MR. HITESH VARMA JETTY

OUR COMPANY HAS FILED THE PROSPECTUS DATED JANUARY 22, 2026 WITH THE ROC ON FRIDAY, JANUARY 23, 2026 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE" OR "STOCK EXCHANGE") AND THE TRADING IS EXPECTED TO COMMENCE ON WEDNESDAY, JANUARY 28, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 77,88,000 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH (THE "EQUITY SHARES") OF DIGILOGIC SYSTEMS LIMITED ("OUR COMPANY" OR "DSL" OR "THE ISSUER") AT PRICE OF ₹104/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹102/- PER EQUITY SHARE) ("OFFER PRICE") FOR CASH, AGGREGATING TO ₹8,099.52 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF 66,98,400 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING TO ₹6,966.34 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 10,89,600 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING TO ₹1,133.18 LAKHS (THE "OFFER FOR SALE") BY MR. MADHUSUDHAN VARMA JETTY (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER").

THE OFFER INCLUDES 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH, AT AN OFFER PRICE OF ₹104/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹405.60 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 73,98,000 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH, AT AN OFFER PRICE OF ₹104/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹7,693.92 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE 26.90 % AND 25.55 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2/- EACH
ANCHOR INVESTOR OFFER PRICE IS ₹104/- PER EQUITY SHARE
THE OFFER PRICE IS ₹104/- PER EQUITY SHARE
THE OFFER PRICE IS 52 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

For details refer to section titled "Risk Factor" beginning on page 37 of the Prospectus.

1) Risk to Investors: Summary description of key risk factors based on materiality

a) Objects Related Risk:
We intend to utilize a portion of the Net proceeds for setting up the Proposed New Facility at Plot No. 6/2, TGIC Hardware Park Phase II, Ranga Reddy District, Hyderabad 500035 - ("Proposed New Facility"). We are yet to place orders for the plant, machinery and equipment and require requisite government approvals for the Proposed New Facility. If we are unable to commission our Proposed New Facility without time and cost overruns or unable to adhere to the schedule of implementation, it may adversely affect our business, results of operations and financial conditions.

b) Statutory Non-Compliance Risk:

There have been inadvertent non-compliances in the Company's historical corporate filings with the MCA, which may result in regulatory penalties or fines. These include the non-disclosure of certain share transfers in past annual returns and procedural lapses and inadequate disclosures in e-forms filed for further issue of shares, which were subsequently rectified through revised filings, some with delay and payment of additional fees. The Company has filed an adjudication application for these matters with the appropriate authority, which is currently under consideration, and is fully cooperating and will comply with any orders passed.

c) Negative Cash Flow Risk:

Our Company has experienced negative net cash flow in operating and financing activities in the recent past, the details of which are provided below:

Particulars	Restated Financial Information for the Half Year and Year Ended			
	September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Net Cash Flow from / (used in) Operating Activities	320.11	(1,951.78)	549.45	(665.32)
Net Cash Flow from / (used in) Investment Activities	(1,080.44)	(512.59)	(137.31)	(52.66)
Net Cash Flow from / (used in) Financing Activities	771.51	1,563.31	(410.66)	407.82

d) Customer Concentration Risk:

Our business is dependent on the sale of low products and services to our key customers. Our top three customers accounted for 84.47%, 54.58%, 65.22% and 70.52% of our revenue from operations for six months ended September 30, 2025 and in Fiscal 2025, 2024 and 2023 respectively. The loss of one or more such customers or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.

e) Market Concentration Risk:

For the half year ended September 30, 2025 and in Fiscal 2025, 2024 and 2023, revenue from operations from our Test Systems was ₹1,654.99 Lakhs, ₹6,386.56 Lakhs, ₹4,130.19 Lakhs, and ₹3,519.71 Lakhs and accounted for 81.05%, 86.05%, 86.11% and 62.48%, respectively of our total revenue from operation in such periods. Consequently, our business and financial performance are highly sensitive to fluctuations in this market in India and abroad. Any decline in demand due to economic conditions, government policies, or related factors could adversely impact our operations, financial condition, and cash flows.

f) Cyber-attacks Risk:

During the financial year 2024-25, our Company had incurred a loss of ₹46.17 lakhs due to cyber fraud involving a spoofed email impersonating a regular vendor. The matter has been reported to the cyber crime authorities and is under investigation.

g) Geographic Concentration Risk:

Our present facility and Proposed New Facility are situated at Hyderabad, in the state of Telangana, resulting in concentration in a single region. Any slowdown or shut-down or any interruption for a significant period of time at our present facility and Proposed New Facility for a significant period of time, may in turn adversely affect our business, financial condition and results of operations.

h) Dependency on Government of India related entities Risk:

Our business is largely dependent on contracts from the Government of India ("GoI") and associated entities including defence public sector undertakings and government organizations involved in space research. A decline or reorientation of the Indian defence or space budget, reduction in orders, termination of existing contracts, delay of existing or anticipated contracts or programmes or any adverse change in the GoI's defence or space related policies will have a material adverse impact on our business.

i) Promoter Group Member Non-Disclosure Risk:

Our Company filed an exemption application with SEBI seeking relief from classifying Mr. Lokaprasad Varma as part of the promoter group due to an estranged relationship between the promoter, SEBI received the request and directed the Company to classify and disclose them as part of the promoter group in accordance with SEBI (ICDR) Regulations. Accordingly, the Company has included disclosures relating to Mr. Lokaprasad Varma and his connected entities in the Offer Document based on publicly available information.

j) Supplier Concentration Risk:

The table below provides the cost of raw material procured from our top supplier, top three and top five suppliers:

Particulars	For the period ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase
Top Supplier	485.18	36.95%	2,226.94	41.83%	1,421.46	47.14%	1,571.34	40.00%
Top 3 Supplier	916.61	69.75%	3,854.60	73.08%	1,839.54	61.01%	2,346.84	58.74%
Top 5 Supplier	1,083.63	82.52%	4,161.87	78.95%	1,937.02	64.24%	2,892.82	68.54%

k) AVERAGE COST OF ACQUISITION OF SHARES OF OUR PROMOTERS AND PROMOTER SELLING SHAREHOLDER:

Sr. No	Name of the Promoter	No. of Shares held	Average Cost of Acquisition (₹)
1	Mr. Madhusudhan Varma Jetty	1,35,15,000	1.03
2	Mrs. Radhika Varma Jetty	60,77,500	0.56
3	Mr. Jetty Shashank Varma	50,000	-
4	Mr. Hitesh Varma Jetty	50,000	-
Total		1,86,92,500	-

and the Offer Price is ₹104/- per Equity Share. Also, Promoter Selling Shareholder

i) Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 27.42% and for the period ended September 30, 2025 (Not Annualized) is 4.71%.

ii) The Price/Earning Ratio based on Diluted EPS for Fiscal 2025 for the Company at the Offer Price is 44.16

2) Details of suitable ratios of the Company with Industry Peers for the latest full financial year ended March 31, 2025:

Name of the Company	Current Market Price (₹)	Face Value (₹)	Basic EPS (₹)	P/E (x) times	RoNW (%)	Net Asset Value per share (₹)
Digilogic Systems Limited	104	2.00	3.89	26.74	34.57	15.04
Peer Group						
DCX Systems Limited	187.25	2.00	3.49	53.66	3.14	103.64
Zen Technologies Limited	1,292.65	1.00	32.07	40.31	27.85	187.09
Data Patterns (India) Limited	2,850.85	2.00	39.62	66.61	15.66	268.37
Apollo Micro System Limited	246.35	1.00	1.86	132.45	10.02	19.85
Anarath Technologies Private Limited	N/A	N/A	N/A	N/A	N/A	N/A

Notes:

a) The figures for our company are as certified by M/s. B. Srinivasa Rao & Co., Chartered Accountants, Statutory Auditor of our Company pursuant to their certificate dated January 22, 2026.

b) The figures for the Peer Group are based on i) computed based on the Financial Information present in the Annual report for the year ended March 31, 2025.

c) Current Market Price (CMP) is the closing price as on January 09, 2026 and is sourced from www.bseindia.com. For our company, CMP = Offer Price.

d) P/E Ratio has been computed based on the CMP as divided by the Basic EPS as on March 31, 2025.

e) RoNW has been computed by dividing restated net profit after tax with the average restated net worth of beginning and the end of the year / period.

f) The Offer Price determined by our Company in consultation with the BRLM is justified by our Company in consultation with the BRLM on the basis of the above parameters.

g) The face value of our equity shares is ₹2/- per share and the Offer Price is of ₹104/- per share is 52 times of the face value.

h) Listed peers are as identified by us on the basis of similar industry / sector as our Company, however the peers may not be comparable with size of our Company. The peers provide a wide range of products / services.

3. Weighted average return on net worth for last 3 FYs:

Year/Period Ended	RoNW	Weight
March 31, 2025	34.57	3
March 31, 2024	18.53	2
March 31, 2023	21.75	1
Weighted Average	27.42	-
For the half year ended September 30, 2025*	4.71	-

*Not annualized.

Notes:

a) RoNW has been computed by dividing restated net profit after tax with the average restated net worth of beginning and the end of the year / period.

b) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year / Total of weights.

4. The weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Floor Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (₹)
Last 1 year	27.15	3.83	3.61	13.60 to 58.75
Last 18 months	48.05	2.16	2.04	13.60 to 58.75
Last 3 years	48.05	2.16	2.04	13.60 to 58.75

Pursuant to the certificate dated January 22, 2026 issued by M/s. B. Srinivasa Rao & Co., Chartered Accountants

BID/OFFER PERIOD

ANCHOR INVESTOR BID/OFFER DATE: MONDAY, JANUARY 19, 2026

BID/OFFER OPENED ON: TUESDAY, JANUARY 20, 2026 | BID/OFFER CLOSED ON: THURSDAY, JANUARY 22, 2026

*Subject to the receipt of listing and trading approval from the BSE.

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocated 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations ("Anchor Investor Portion"), of which 40% was reserved for allocation to specified investor categories, wherein 33.33% of such portion was reserved for domestic Mutual Funds and 6.67% was reserved for life insurance companies and pension funds, subject to valid bids being received from domestic Mutual Funds, life insurance companies and pension funds all or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received all or above the Offer Price. However, the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance QIB Portion shall be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one third was reserved for applicants with an application size of more than two lakhs and up to such lakhs equivalent to not more than ₹10 lakhs) and two-thirds was reserved for applicants with application size of more than ₹10 lakhs) and not less than 35% of the Net Offer was available for allocation to Individual Investors who apply for minimum application size in accordance with the SEBI (ICDR) Regulations, subject to valid bids being received all or above the Offer Price. All potential Bidders (excluding Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPFI ID in case of individual investors using the UPFI Mechanism, if applicable, in which the corresponding Bid Amounts was booked by the SCSBs or by the Sponsor Bank under the UPFI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see section titled "Offer Procedure" beginning on page 415 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on January 19, 2026. The Company received 12 Anchor Investors applications for 31,35,800 Equity Shares against 22,18,800 Equity Shares reserved for Anchor Investors. The Anchor Investor Allocation price was finalized at ₹104/- per Equity Share. A total of 22,18,800 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹2,31,67,55,200/-.

The Offer (including Anchor Investors Portion) received 1,346 Applications for 96,89,800 Equity Shares (prior to rejections) resulting in 1.24 times subscription (including reserved portion of market maker). The details of the Applications received in the Offer from various categories are as under:

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Qualified Institutional Bidders (excluding Anchor Investors)	5	29,95,200	14,79,600	1.82	28,03,00,800.00
2	Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs	81	3,33,600	3,70,800	0.90	3,45,69,600.00
3	Non-Institutional Investors - Above 10 Lakhs	14	1,53,600	7,39,200	0.21	1,56,66,400.00
4	Individual Investors	1,233	23,61,600	25,69,600	1.14	30,74,86,000.00
5	Anchor Investors	12	31,35,800	22,18,800	1.41	32,81,02,400.00
6	Market Maker	1	3,90,000	3,90,000	1.00	4,05,60,000.00
Total		1,346	96,89,600	77,88,000	1.24	1,00,46,87,200.00

Final Demand:

A summary of final demand (prior to any rejections) as per BSE as on the Bid/Offer Closing Date at different prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	98	1,53,600	1.32	1,53,600	1.32
2	99	24,000	0.21	1,77,600	1.53
3	100	1,05,800	0.91	2,83,200	2.44
4	101	20,400	0.19	3,03,600	2.61
5	102	14,400	0.12	3,18,000	2.74
6	103	34,800	0.30	3,52,800	3.04
7	104	1,12,60,000	96.96	1,16,13,600	100.00
Total		1,16,13,600	100.00		

The basis of allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited (BSE SME) on January 23, 2026.

a) Allotment to Individual Investors (After Rejections & Withdrawal):

The Basis of Allotment to the Individual Investors, who have bid at or above the Offer Price or at or above the Offer Price of ₹104/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 0.9699 times i.e., for 28,27,200 Equity Shares. The total number of Equity Shares allotted in this category is 28,27,200 Equity Shares to 1,178 successful applicants.

Sr. No. of Shares Applied for	% to Total No. of Shares Applied for	Proportionate shares available	Ratio of allottees to applicants	Serial Number of Qualifying applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated	% to total	Surplus/Deficit (14)-(7)			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)			
1	2,400	1,178	100	28,27,200	2,426	2,448	1	1,178	100	28,27,200	100	(21,200)
Grand Total	1,178	100	28,27,200	100	28,54,400			1,178	100	28,27,200	100	(21,200)

→ Includes split over of 2,88,800 Equity Shares from NB 1 - above ₹10 Lakhs Category.

→ Unsubscribed portion of 31,200 Equity Shares have been spilled over to QIB Category.

b) Allotment to Non-Institutional Investors (More than 2 Lakhs Upto ₹10 Lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at or above the Offer Price of ₹104/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 0.8897 times i.e., for 3,30,000 Equity Shares. The total number of shares allotted in this category is 3,30,000 Equity Shares to 89 successful applicants.

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The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	97,200	2	40.00	1,94,400	7.21	1,36,322	68,161.18	68,400	1	1	2	40.00	1,36,800	7.24	478
2	2,89,200	1	20.00	2,89,200	10.73	2,02,801	2,02,800.53	2,02,800	1	1	1	20.00	2,02,800	10.73	(1)
3	4,81,200	1	20.00	4,81,200	17.85	3,37,440	3,37,439.86	3,37,200	1	1	1	20.00	3,37,200	17.84	(240)
4	17,30,400	1	20.00	17,30,400	64.20	12,13,437	12,13,437.22	12,13,200	1	1	1	20.00	12,13,200	64.19	(237)
GRAND TOTAL	5	100.00	26,95,200	100.00	18,96,000						5	100.00	18,96,000	100.00	0

→ Includes spilled over of 4,84,800 Equity Shares from QIB, MF, NB and Individual Investor Categories.

f) Allocation to Market Maker (After Rejection & Withdrawal):

The Basis of Allotment to the Market Maker, at the Offer price of ₹104/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed 1,00,000 time i.e., for 3,90,000 Equity Shares. The total number of shares allotted in this category is 3,90,000 Equity Shares to 1 successful applicant.

The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3,90,000	1	100.00	3,90,000	100.00	3,90,000	3,90,000	3,90,000	1	1	1	100.00	3,90,000	100.00	-
Grand Total	1	100.00	3,90,000	100.00	3,90,000						1	100.00	3,90,000	100.00	-

The Board of the Directors of our Company at its meeting held on Friday, January 23, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSEs have been dispatched/mailed for unblocking of funds and transfer to the Public Offer Account on or about Friday, January 23, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares

allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in process of obtaining the listing and trading approval from BSE SME and the trading of the Equity Shares is expected to commence on or about Wednesday, January 28, 2026.
Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 22, 2026 filed with the Registrar of Companies, Telangana, Hyderabad ("RoC") on January 23, 2026.

INVESTOR PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, KFIN Technologies Limited at website: www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where he Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



KFIN TECHNOLOGIES LIMITED

Selenium Tower B, Plot No. 31 and 32 Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddy-500032, Telangana, India.
Tel No.: +91 - 40 6716 2222; **E-mail:** diglogic ipo@kfintech.com; **Investor Grievance Email:** enward_rs@kfintech.com; **Website:** www.kfintech.com;
Contact Person: M Murali Krishna, **SEBI Registration No.:** INR000000221

On behalf of Board of Directors
Diglogic Systems Limited
 Sd/-
Mathusudhan Varma Jetty
 Chairman and Managing Director

Place : Telangana, Hyderabad
Date : January 27, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIGLOGIC SYSTEMS LIMITED.

Disclaimer: Diglogic Systems Limited has filed the Prospectus dated January 22, 2026 with the RoC on January 23, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SME Platform of BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx>, on the website of the BRLM, Indorient Financial Services Limited at www.indorient.in and the website of our Company at www.diglogicsystems.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 37 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

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