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e2E RAIL

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E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled ***"History and Corporate Structure"*** beginning on page 154 of the Prospectus.

Registered Office: 10th Floor, Sahai Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No: +080-49311999; **E-mail:** srilakshmi.surendran@etoerail.com; **Website:** https://etoerail.com;
CIN: U45201KA2010PLC052810;
Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

Our Company has filed the Prospectus dated December 31, 2025 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE ("NSE EMERGE") on January 02, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an ISO 9001:2015 certified company, operating as a system integrator for rail engineering solutions across mainline, urban transit, and private siding segments. With over 15 years of experience, we offer comprehensive rail engineering services for railway infrastructure projects, providing customized solutions for designing, procurement, installation and testing of rail signaling & tele-communication systems, track electrification and turnkey projects involving civil and track components, both in India and in select international markets. Our client base includes Zonal Railways, public sector undertakings (PSUs) under Indian Railways, large-scale manufacturers, corporate entities with their privately owned rail sidings and infrastructure development companies. Our integrated offerings include design, consultancy, procurement, supply chain solutions, system integration, installation and operations & maintenance services across a wide spectrum of railway infrastructure projects focusing on railway signal modernization and automation initiative.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 164/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8421.60 LAKHS ("PUBLIC ISSUE") OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 424.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 7,997.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- AND ISSUE PRICE IS RS. 174/- EACH. THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE: RS. 174/- PER EQUITY SHARE.
THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 24, 2025
BID / ISSUE OPENED ON: FRIDAY, DECEMBER 26, 2025
BID / ISSUE CLOSED ON: TUESDAY, DECEMBER 30, 2025

RISKS TO INVESTORS:

For details refer to section titled "Risk Factors" on page no. 28 of the Prospectus

Risk to investors summary description of key risk factors based on materiality

a) We derive a substantial portion of our revenues from a limited number of customers, particularly government clients including Indian Railways and its associated entities.
b) Any delays in project execution works may impact the timely execution which may lead to penalties, loss of reputation, or termination of contracts.
c) Our Order Book (unfulfilled portion of the original order) is subject to cancellation, modification or delay which may materially and adversely affect our business, future prospects, reputation, financial condition and results of operation.
d) Our inability to collect receivables from our customers or default in payment by them could result in the reduction of our profits and affect our cash flows.
e) Our Company operations requires significant amount of working capital for a continuing growth and subject to delays in payments from government clients. Our inability to meet our working capital requirements may adversely affect our results of operations.
f) Our Company and Subsidiary are party to certain legal proceedings, any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
g) We are required to furnish bank guarantees/ surety bonds as part of our business. Our inability to arrange such guarantees or the invocation of such guarantees or our inability to fulfil any or all of the obligations under such bank guarantees / surety bonds may or may not adversely affect our cash flows and financial condition.
h) Our Contingent Liability and Commitments could affect our financial position.
i) Our business is significantly dependent on our ability to successfully bid for and secure new contracts, which is inherently uncertain and subject to intense competition.
j) A significant portion of our revenue comprises unbilled revenue, which may not be realized in a timely manner or at all.
k) The Merchant Banker associated with the issue has handled 66 public issues in the past three years out of which 3 SME issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is given below and the Issue Price at the upper end of the Price Band is ₹174/- per Equity.

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Zephyr Mantra LLC	30,63,501	87.03
2.	Ventureast ETOE LLP	15,21,229	1.85
3.	Sourajit Mukherjee	3,80,097	1.85
4.	Vinay Kunjuri Panduranga Rao	-	-

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹174) of the Price Band is 15.09
n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 13.36%.
o) Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus:-

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End (₹174) of the Price Band is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year	15.73	11.06	0-4860
Last 18 months	20.60	8.44	0-4860
Last 3 Years	79.88	2.18	0-4860

p) Weighted average cost of acquisition compared to Floor Price (₹164) and Cap Price (₹174).

Types of transactions	Weighted average cost of acquisition (if per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹ 164)	Cap price (i.e. ₹ 174)
Weighted average cost of acquisition of primary / new issue	57.15	2.87	3.04
Weighted average cost of acquisition for secondary sale / acquisition	86.73	1.89	1.76

PROPOSED LISTING: JANUARY 02, 2026*

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 301 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or before January 02, 2026*.

**Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on December 24, 2025. The Company received 16 Anchor Investors applications for 20,12,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹174/- per Equity Share. A total of 13,77,600 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 23,97,82,480/-

The Issue (excluding Anchor Investors Portion) received 6,73,875 Applications for 1,71,08,92,800 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by investors and Withdrawal/ Cancelled Bids reported by SCSB) resulting 494.13 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1.	Qualified Institutional Buyers (excluding Anchor Investors)	136	21,69,67,200	8,19,200	206.04	37,75,22,92,000.00
2.	Non-Institutional Bidders 1 (More than 2 lots & up to Rs.1,000,000/-)	48,308	13,87,86,200	2,30,400	267.29	22,75,73,86,400.00
3.	Non-Institutional Bidders 2 (More than Rs.1,000,000/-)	69,308	47,47,83,200	4,59,200	1033.50	82,61,12,72,000.00
4.	Individual Investors	5,55,092	88,80,96,200	16,69,600	531.75	1,54,51,59,36,480.00
5.	Market Maker	1	2,44,000	2,44,000	1.00	4,24,56,000.00
	TOTAL	**6,73,875**	**1,71,08,92,800**	**34,82,400**	**494.13**	**2,97,67,85,45,000**

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	164	20,52,000	0.11	20,52,000	0.11
2	165	2,88,800	0.02	23,32,800	0.13
3	166	83,200	0.00	24,16,000	0.13
4	167	00,800	0.00	24,26,800	0.13
5	168	1,11,200	0.01	25,38,000	0.14
6	169	1,16,800	0.01	27,34,800	0.15
7	170	6,02,400	0.03	33,07,200	0.18
8	171	1,13,600	0.01	34,20,800	0.19
9	172	4,78,200	0.03	39,09,000	0.21
10	173	7,13,600	0.04	46,13,600	0.25
11	174	1,83,23,49,000	99.75	1,83,69,61,600	100.00
	Total	**1,83,69,61,600**	**100.00**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("***NSE Emerge***") on December 31, 2025.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at the Issue Price of ₹174/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 541.82 times. The total number of Equity Shares Allotted in this category is 16,09,600 Equity Shares to 1000 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1800	9,45,875	100.00	87,21,21,600	100.00	1600	5 : 3766	16,09,600

2) Allotment to Non-Institutional Investors (More than 2 lots & up to Rs.1,000,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹174/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 900.20 times (after rejections). The total number of Equity Shares Allotted in this category is 2,30,400 Equity Shares to 96 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allotees to applicants	Total No. of shares allocated/allotted
1.	3400	42,342	86.93	10,16,20,800	78.72	2,400	88.42342	1,99,200
2.	5200	2,473	5.08	79,13,600	6.13	2,400	5.2473	12,000
3.	7000	914	1.88	36,56,000	2.83	2,400	2.914	4,800
4.	8800	1,000	2.05	48,00,000	3.72	2,400	2.1000	4,800
5.	9600	1,981	4.06	1,10,93,600	8.59	2,400	4.1981	9,600
	Total	**48,710**	**100.00**	**12,90,04,000**	**100.00**			**2,30,400**

3) Allotment to Non-Institutional Investors (More than Rs.1,000,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 174 or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1027.76 times (after rejections). The total number of Equity Shares Allotted in this category is 4,59,200 Equity shares to 191 successful applicants. The details of the Basis of Allotment of the said category are as Under (Sample):

Continued on next page

Continued from previous page

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allotees to applicants	Total No. of shares allocated/allotted
6,400	64888	94.18	41,53,53,200	87.98	2,400	160.64888	4,32,000
7,200	904	1.31	66,08,800	1.37	2,400	3.904	7,200
8,000	1058	1.53	84,64,000	1.79	2,400	3.1058	7,200
8,800	233	0.33	20,50,400	0.43	2,400	1.233	2,400
9,600	242	0.35	23,23,200	0.49	2,400	1.242	2,400
12,800	258	0.37	33,02,400	0.69	2,400	1.258	2,400
16,400	114	0.16	11,85,600	0.25	2,400	0.114	0
17,200	166	0.24	15,39,200	0.32	2,400	0.166	0
12,000	173	0.25	20,76,000	0.43	2,400	0.173	0
13,600	37	0.05	5,03,200	0.10	2,400	0.37	0
22,400	17	0.02	3,80,800	0.08	2,400	0.17	0
23,200	13	0.01	3,01,600	0.06	2,400	0.13	0
32,800	1	0.00	32,800	0.00	2,400	0.1	0
33,600	3	0.00	1,00,800	0.02	2,400	0.3	0
58,400	3	0.00	1,75,200	0.03	2,400	0.3	0
59,200	1	0.00	59,200	0.01	2,400	0.1	0
1,16,000	1	0.00	1,16,000	0.02	2,400	0.1	0
1,20,000	1	0.00	1,20,000	0.02	2,400	0.1	0
1,92,800	1	0.00	1,92,800	0.04	2,400	0.1	0
2,06,400	1	0.00	2,06,400	0.04	2,400	0.1	0
2,20,400	1	0.00	2,20,400	0.04	2,400	0.1	0
2,40,000	1	0.00	2,40,000	0.05	2,400	0.1	0
2,52,000	1	0.00	2,52,000	0.05	2,400	0.1	0
2,78,400	1	0.00	2,78,400	0.05	2,400	0.1	0
2,88,000	2	0.00	5,76,000	0.12	2,400	0.2	0
3,84,000	1	0.00	3,84,000	0.08	2,400	0.1	0
7,28,000	1	0.00	7,28,000	0.15	2,400	0.1	0
8,00,000	1	0.00	8,00,000	0.16	2,400	0.1	0
8,08,800	1	0.00	8,08,800	0.16	2,400	0.1	0
0	All applicants from Serial no 07 to 112 for 1 (one) up at 2400 shares				2,400	2:112	4,800
0	191 Allotees from Serial no 1 to 113 Additional 1(one) Lot of 800 shares				800	1:191	800
TOTAL	**68,005**	**100**	**47,19,47,200**	**100**			**4,59,200**

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹174/- per Equity Shares, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,44,000 Equity shares the total number of shares allotted in this category is 2,44,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,44,000	1	100.00	2,44,000	100.00	2,44,000	1:1	2,44,000

5) Allotment to QIBs excluding Anchor investors (After Rejections):

Allotment to QIBs, who have bid at the Issue Price of ₹174/- per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 236.04 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,19,200 Equity Shares, which were allotted to successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI/FII	VCF	Total
QIB	88,800	48,000	-	1,75,200	3,73,600	2,31,200	3,200	**9,19,200**

6) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 13,77,600 Equity Shares to 16 Anchor Investors at the Anchor Investor Issue Price of ₹174 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	71,200	9,40,400	3,60,000	-	**13,77,600**

The Board of Directors of our Company at its meeting held on December 31, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before January 01, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on January 01, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on January 02, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 31, 2025, filed with the Registrar of Companies, Karnataka ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at website: https://in.mpms.mufg.com/

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 66 Public Issues in the past three financial years, out of which 3 Issue was closed below the Issue/ Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below.

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India
Telephone: +91 810 811 4949; **Email:** etoertransportation.ipo@linkintime.mpms.mufg.com
Investor grievance email: etoertransportation.ipo@linkintime.mpms.mufg.com; **Website:** www.in.mpms.mufg.com
Contact Person: Shanti Gooderemiah ; **SEBI Registration No.:** INR000004058 ; **CIN:** U67190MH1999PTC118368

On behalf of Board of Directors
E To E Transportation Infrastructure Limited
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bangalore;
Date: January 01, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

Disclaimer: ***E To E Transportation Infrastructure Limited*** *has filed the Prospectus with the RoC on December 31, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at, https://etoerail.com/ and stock also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***"Risk Factors"*** *beginning on page 28 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act"****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.*