



KANISHK ALUMINIUM INDIA LIMITED

Corporate Identity Number (CIN): U27109RJ2018PLC063198

Our Company was originally incorporated as Company Limited by Shares under the name "Kanishk Aluminium Extrusions Private Limited" under the provisions of the Companies Act, 2013 and the Certificate of Incorporation was issued by Central Registration Centre, Manesar on December 05, 2018, vide certificate of incorporation bearing CIN U27109RJ2018PTC063198. Further, pursuant to Special Resolution passed by the shareholders at the Extra-Ordinary General Meeting held on August 26, 2022, the name of our Company was changed from "Kanishk Aluminium Extrusions Private Limited" to "Kanishk Aluminium India Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Jaipur vide dated September 21, 2022. Subsequently, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Kanishk Aluminium India Private Limited" to "Kanishk Aluminium India Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 30, 2024, issued by the Registrar of Companies, Central Processing Centre, Our Company's Corporate Identity Number is CIN U27109RJ2018PLC063198, please refer to chapter titled "History and Certain Other Corporate Matters" beginning on Page No. 167 of the Prospectus.

Registered Office: Plot No. E-849 A, Fourth Phase RIICO, Boranada - 342001, Jodhpur, Rajasthan India.
Website: <https://kanishkindia.co.in/> | E-Mail: cs@kanishkindia.co.in | Telephone No: +91 92570 61994
Contact Person: Ms. Prachi Mittal, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. PARMANAND AGARWAL, MR. ASHISH AGARWAL AND MRS. KHUSHBOO AGARWAL

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KANISHK ALUMINIUM INDIA LIMITED ("KANISHK" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹73/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 63/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 2,92,00,00,000 LAKHS COMPRISING OF FRESH ISSUE OF 40,00,000 EQUITY SHARES ("THE ISSUE") OF WHICH UP TO 2,00,000 EQUITY SHARES AGGREGATING TO ₹ 146.00 LAKHS RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ 73 PER EQUITY SHARE AGGREGATING TO ₹ 2,77,40,00,000 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTE 29.76% AND 28.27% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 283 OF HTE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS 7.3 TIMES OF THE FACE VALUE.

FIXED PRICE ISSUE AT ₹ 73.00 PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

OFFER PROGRAMME OFFER OPENED ON: WEDNESDAY, JANUARY 28, 2026
OFFER CLOSED ON: FRIDAY, JANUARY 30, 2026

PROPOSED LISTING: WEDNESDAY, FEBRUARY 04, 2026

The Equity Shares are proposed to be listed on the SME platform of BSE Limited i.e. BSE SME, in terms of the Chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Our Company has received an in-principle approval from BSE Limited ("BSE") for listing the Shares pursuant to letter dated September 06, 2025. The investors are advised to refer to page no. 278 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited". The Designated Stock Exchange is BSE for this issue. The trading or date of listing is proposed to be commenced on Wednesday, February 04, 2026 (subject to receipt of listing and trading approvals from the BSE).

The Issue is being made through the Fixed Price process and the allocation in the Net Issue to the Individual Investors category is made pursuant to Regulation 25(2) of the SEBI ICDR Regulations, wherein a minimum of 50% of the Net Issue to the Public is initially made available for allotment to individual investors. The balance of Net Issue to the Public is made available for allotment to individual applicants other than individual investors and other investors including Corporate Bodies / Institutions irrespective of number of Shares applied for. All potential investors participated in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of Retail Individual Investors, if applicable, by the Self Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

Detail of the Applications Received

Category of Investor	Gross Applications		After Technical Rejections		Valid Applications	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Market Maker	1	200,000	0	0	1	200,000
Individual Investors	1,117	3,574,400	15	48,000	1,102	3,526,400
Other than Individual Investors	64	440,000	1	4,800	63	435,200
Total	1,182	4,214,400	16	52,800	1,166	4,161,600

The Basis of Allotment was finalized in consultation with the BSE, the Designated Stock Exchange pursuant to Regulation 25(2) of the SEBI ICDR Regulations on February 02, 2026, as under:

a. **Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 73 per Share, was finalised in consultation with the BSE. The category was subscribed by 1.00 time. The total number of Shares allotted in this category is 2,00,000.

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in each category	% of total	No. of Equity shares allocated per Applicant	Ratio	No. of successful applicants after rounding off	Total Number of shares allotted	Surplus/ Deficit
200000	1	100.00	200,000	100.00	200,000	1 : 1	1	200,000	0.00
Total	1	100.00	200,000	100.00	200,000			200,000	0.00

b. **Allocation to Individual Investors (After Rejections & Withdrawals):** The Basis of Allotment to the Individual Investors, at the Issue Price of ₹ 73 per Share, was finalised in consultation with the BSE, the total number of Shares allocated in this category is 3,385,600 Shares (i.e. including spilled over of 1,484,800 Shares from Other than Individual Investors based on the valid subscription received in the Individual Investors category). This category was subscribed by 1.04159 time and details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	No. of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	No. of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14) - (7)
							Before rounding off	After rounding off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
1	3200	1102	100.00	3,526,400	100.00	3,385,600	3072.23	3,200	24 : 25	1058	100.00	3,385,600	100.00	0
TOTAL	1,102	100.00	3,526,400	100.00	3,385,600					1,058		3,385,600	100.00	0

c. **Allocation to Other than Individual Investors Category (After Rejections & Withdrawals):** The Basis of Allotment to the Other than Individual Investors, at the Issue Price of ₹ 73 per Share, was finalised in consultation with the BSE. The total number of shares allocated in this category is 414,400 Shares. The category was subscribed by 1.05019 times and details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	No. of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available (rounding off)	Allocation per Applicant		Ratio of allottees to applicants	No. of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14) - (7)
							Before rounding off	After rounding off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
1	4800	36	57.14	172,800	39.71	172,800	4,800.00	4,800	1 : 1	36	57.14	172,800	41.70	0
2	6400	14	22.22	89,600	20.59	86,092	6,149.40	4,800	1 : 1	14	22.22	67,200	16.22	-18,692
	6400	0	0.00	0	0.00	0	0.00	1,600	6 : 7	12	19.05	19,200	4.63	19,200
3	8000	1	1.59	8,000	1.84	7,499	7,498.80	8,000	1 : 1	1	1.59	8,000	1.93	501
4	9600	4	6.35	38,400	8.82	35,393	8,848.19	8,000	1 : 1	4	6.35	32,000	7.72	-3,393
	9600	0	0.00	0	0.00	0	0.00	1,600	1 : 2	2	3.17	3,200	0.77	3,200
5	14400	3	4.76	43,200	9.93	38,689	12,896.39	12,800	1 : 1	3	4.76	38,400	9.27	-289
6	16000	4	6.35	64,000	14.71	56,983	14,245.78	14,400	1 : 1	4	6.35	57,600	13.90	617
7	19200	1	1.59	19,200	4.41	16,945	16,944.58	16,000	1 : 1	1	1.59	16,000	3.86	-945
Total	63	100.00	435200	100.00	414,400					63	100.00	414,400	100.00	0

Please Note: 1 (One) additional lot of 1600 shares have been allocated to Categories 6400 & 9600 in the ratio of 6:7 & 1:2

The Board of Directors of the Company at its meeting held on February 02, 2026, has taken on record the Basis of Allotment of the Shares, as approved by the BSE, the Designated Stock Exchange and has authorized the corporate action for the allotment of the Shares to various successful applicants. The CAN and/or allotment advice and/or notices to be dispatched to the email/address of the investors as registered with the depositories on or before February 03, 2026. Further, the instructions to the SCSBs for unblocking of funds and/or transfer to the Public Issue Account is processed on or before February 03, 2026. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue. The Shares allotted to successful applicants to be credited on or before February 03, 2026 to their beneficiary demat accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Shares admitted for trading on the SME Platform of BSE within 3 working days from the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by the BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Shares are offered has been cleared, solicited or approved by the BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to the BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF THE COMPANY.

The Company has filed the Prospectus dated January 20, 2026 ("Prospectus") with RoC, SEBI and the BSE. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the BSE at www.bseindia.com and the Lead Manager i.e. Sun Capital Advisory Services Private Limited at www.suncapitaladviserservices.co.in. The investors should note that investment in Equity Shares involves a high degree of risk. For more details, investors should refer to the Prospectus including the section titled "Risk Factors" of the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at Website: www.kfintech.com. All future correspondence in this regard may be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:



KFIN TECHNOLOGIES LIMITED
301, The Centrum, 3rd Floor, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Mumbai - 400070, Maharashtra.
Tel. No.: +91 40 6716 2222 | Email: kal.up@kfintech.com | Website: www.kfintech.com
Contact Person: M Murali Krishna

Issued by for Kanishk Aluminium India Limited

Sd/-

Mr. Ashish Agarwal

Designation: Whole time Director

DIN: 10610734

Date: February 03, 2026
Place: Jodhpur