

Date: January 23, 2026

To  
The General Manager  
Dept. of Corporate Services  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Dear Sir,

**Sub: Public Offer of equity shares of face value of Rs. 10/- each of Kasturi Metal Composite Limited ("Company" and "Issue", respectively)**

The Board of Directors of the Company at their respective meetings held on January 23, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,82,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 64/- per Equity Share (including share premium of Rs. 54/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1.	LRSD Securities Private Limited	1,96,000	25.06	₹64	₹ 1,25,44,000
2.	Rajasthan Global Securities Private Limited	1,96,000	25.06	₹64	₹ 1,25,44,000
3.	Tiger Strategies Fund-I	1,96,000	25.07	₹64	₹ 1,25,44,000
4.	Innovative Vision Fund	1,94,000	24.81	₹64	₹ 1,24,16,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For KASTURI METAL COMPOSITE LIMITED



Akash Surendra Singhal  
Whole-time Director  
DIN: 01364889

cc: Securities and Exchange Board of India  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India