

KSH International Limited

[Formerly known as KSH International Private Limited]



INTERNATIONAL

December 15, 2025

To,

The Senior General Manager
Department of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001,
Maharashtra, India

The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Maharashtra, India

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares" and such offering, the "Offer") of KSH International Limited ("Company")

The IPO Committee of the Company at its meeting held on December 15, 2025, in consultation with the book running lead managers to the Offer, namely, Nuvama Wealth Management Limited and ICICI Securities Limited (together, "**Book Running Lead Managers**"), has finalized allocation of 55,46,874 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 384 - per Equity Share (including share premium of ₹ 379 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	7,81,248	14.08%	384	29,99,99,232
2.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	6,51,066	11.74%	384	25,00,09,344
3.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	6,51,027	11.74%	384	24,99,94,368
4.	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	10,41,690	18.78%	384	40,00,08,960
5.	MALABAR INDIA FUND LIMITED	3,38,520	6.10%	384	12,99,91,680
6.	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	3,38,520	6.10%	384	12,99,91,680
7.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD	3,38,520	6.10%	384	12,99,91,680
8.	LIC MF LARGE AND MID CAP FUND	3,38,520	6.10%	384	12,99,91,680
9.	ITI FLEXI CAP FUND	2,47,377	4.46%	384	9,49,92,768
10.	ITI VALUE FUND	91,143	1.64%	384	3,49,98,912
11.	BANK OF INDIA SMALL CAP FUND	3,38,520	6.10%	384	12,99,91,680
12.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,30,241	2.35%	384	5,00,12,544
13.	SOCIETE GENERALE - ODI	2,60,482	4.70%	384	10,00,25,088
Total		55,46,874	100%	-	2,12,99,99,616

Out of the total allocation of 55,46,874 Equity Shares to the Anchor Investors, 41,40,591 Equity Shares (i.e., 74.65% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds,

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Reg. Office: Gat No. 11/5, 11/3 & 11/4, Village Biradwadi, Chakan, Tal. Khed, Dist. Pune 410501, Maharashtra, India.

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which have applied through a total of 8 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	7,81,248	14.08	384	29,99,99,232
2.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	6,51,066	11.74	384	25,00,09,344
3.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	6,51,027	11.74	384	24,99,94,368
4.	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	10,41,690	18.78	384	40,00,08,960
5.	LIC MF LARGE AND MID CAP FUND	3,38,520	6.10	384	12,99,91,680
6.	ITI FLEXI CAP FUND	2,47,377	4.46	384	9,49,92,768
7.	ITI VALUE FUND	91,143	1.64	384	3,49,98,912
8.	BANK OF INDIA SMALL CAP FUND	3,38,520	6.10	384	12,99,91,680
	Total	41,40,591	74.65%	-	1,58,99,86,944

Out of the total allocation of 55,46,874 Equity Shares to the Anchor Investors, 4,68,761 Equity Shares (i.e., 8.45% of the total allocation to Anchor Investors) were allocated to 2 Insurance Companies. Set forth below is a scheme-wise detail of allocation to such Insurance Companies:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
Insurance Companies					
1.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD	3,38,520	6.10%	384	12,99,91,680
2.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,30,241	2.35%	384	5,00,12,544
	Total (A)	4,68,761	8.45%	-	18,00,04,224
Pension Funds					
1.	-	-	-	-	-
	Total (B)-	-	-	-	-
	Total (A + B)		8.45%	-	18,00,04,224

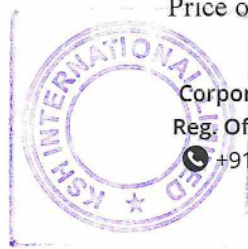
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the additional amount being the difference between the Offer Price and the Anchor Investor Allocation Price on the Anchor Investor Pay-in Date and as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 10, 2025 ("RHP") filed by the Company with Registrar of Companies, Maharashtra at Pune, and thereafter with SEBI and the Stock Exchanges.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For KSH International Limited

Authorized Signatory

Name: Sarthak Arun Malvadkar

Designation: Company Secretary and Compliance Officer

Membership No.: A28473



cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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