

Date: January 27, 2026

To
 The General Manager
 Dept. of Corporate Services
 Bombay Stock Exchange Limited
 PJ Towers,
 Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Initial Public Offer of 54,00,000 equity shares of face value of Rs. 10.00 each of Msafe Equipments Limited ("Company" and "Issuer", respectively)

The Board of Directors of the Company at their meeting held on January 27, 2026 and Selling Shareholders in consultation with Seren Capital Private Limited, Book Running Lead Manager to the Offer, has finalized allocation of 15,25,000 Equity Shares to Anchor Investors at Anchor Investor allocation price of Rs. 123 per Equity Share (including share premium of Rs. 113 per Equity Share) in the following manner:-

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (In Rs.)
1	SANSHI FUND – I	2,44,000	16.00%	123	3,00,12,000
2	BHARAT VENTURE OPPORTUNITIES FUND	2,04,000	13.38%	123	2,50,92,000
3	SAGEONE – FLAGSHIP GROWTH OE FUND	1,54,000	10.10%	123	1,89,42,000
4	SHREM INVESTMENTS PRIVATE LIMITED	1,54,000	10.10%	123	1,89,42,000
5	NAV BHARAT INVESTMENT OPPORTUNITIES FUND	1,54,000	10.10%	123	1,89,42,000
6	NAV CAPITAL VCC – NAV CAPITAL EMERGING STAR FUND	1,54,000	10.10%	123	1,89,42,000
7	PINE OAK GLOBAL FUND – CLASS B	1,54,000	10.10%	123	1,89,42,000
8	GOLDEN SPARROW GROWTH FUND I	1,43,000	9.38%	123	1,75,89,000

MSAFE EQUIPMENTS LIMITED
 (FORMERLY KNOWN AS MSAFE EQUIPMENTS PRIVATE LIMITED)

CIN: U29309DL2019PLC353936

Registered Office: F-311, 3rd Floor, Aditya Arcad, Plot No. 30, Community Center, Preet Vihar, New Delhi-110092
 Phone No. 9859857500, Email Id: info@msafegroup.com

9	FORTUNE HANDS GROWTH FUND SCHEME I	82,000	5.38%	123	1,00,86,000
10	VIKASA INDIA EIF I FUND – INCUBE GLOBAL OPPORTUNITIES	82,000	5.38%	123	1,00,86,000
Total		15,25,000	100%		18,75,75,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Msafe Equipments Limited

For MSAFE EQUIPMENTS LIMITED



Sombir
Authorised Signatory

Sombir

Chief Financial Officer

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