

Date: December 10, 2025

To,
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub.: Public Issue of Up to 63,09,600 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Pajson Agro India Limited (Formerly known as PajsonAgro India Private Limited).

The Board of Directors of the Company in their meeting held on December 10, 2025, in consultation with the Book Running Lead Manager (“BRLM”) to the Issue, has finalized allocation of 17,72,400 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 118/- per Equity Share (including share premium of Rs. 108/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Finavenue Growth Fund	3,39,600	19.16%	₹ 118/-
2.	Bharat venture opportunities fund	2,97,600	16.79%	₹ 118/-
3.	Aarth.AIF Growth Fund	2,54,400	14.35%	₹ 118/-
4.	Capri Global Capital Limited	1,27,200	7.18%	₹ 118/-
5.	Generational Capital Breakout Fund I	1,27,200	7.18%	₹ 118/-
6.	Manifested Opportunity Growth Fund	1,02,000	5.75%	₹ 118/-
7.	LRSD Securities Private Limited	92,400	5.21%	₹ 118/-
8.	Rajasthan Global Securities Private Limited	91,200	5.15%	₹ 118/-
9.	Grobiz SME Opportunity Fund	85,200	4.81%	₹ 118/-
10.	Holani Venture Capital Fund- I	85,200	4.81%	₹ 118/-
11.	Sunrise Investment Opportunities Fund	85,200	4.81%	₹ 118/-
12.	SB Opportunities Fund II	85,200	4.81%	₹ 118/-
	Total	17,72,400	100%	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

PAJSON AGRO INDIA LIMITED

(Formerly Pajson Agro India Private Limited)

Head Office: 510, 5th Floor, Pearls Omaxe Tower-II, Netaji Subhash Place, Pitampura, Delhi-110034 India
Processing Unit : Janakiramapuram, Rolugunta, Visakhapatnam- Andhra Pradesh 531114, India
Phone – 011 43026643 Email: info@pajsonagro.com, CIN: U01100DL2021PLC386740

We request you to make the above information public by disclosing the same on your website.

Thanking You

Yours faithfully,

On behalf of Pajson Agro India Limited
(Formerly known as Pajson Agro Private Limited)

A handwritten signature in blue ink that reads 'Aayush Jain'.

Aayush Jain
Chairman and Managing Director
DIN: 09323690



PAJSON AGRO INDIA LIMITED
(Formerly Pajson Agro India Private Limited)

Head Office: 510, 5th Floor, Pearls Omaxe Tower-II, Netaji Subhash Place, Pitampura, Delhi-110034 India
Processing Unit : Janakiramapuram, Rolugunta, Visakhapatnam- Andhra Pradesh 531114, India
Phone – 011 43026643 Email: info@pajsonagro.com, CIN: U01100DL2021PLC386740

