

SEDEMAC

Innovative Controls

March 2, 2026

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
--	---

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 10/- each ("Equity Shares") of SEDEMAC Mechatronics Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on **March 2, 2026** in consultation with ICICI Securities Limited, Avendus Capital Private Limited and Axis Capital Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 2,410,401 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 1,352/- per Equity Share (including share premium of Rs. 1,342/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	171,270	7.11%	1,352	231,557,040
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	99,649	4.13%	1,352	134,725,448
3	SBI AUTOMOTIVE OPPORTUNITIES FUND	135,454	5.62%	1,352	183,133,808
4	SBI QUALITY FUND	135,465	5.62%	1,352	183,148,680
5	ICICI PRUDENTIAL SMALLCAP FUND	270,919	11.24%	1,352	366,282,488
6	ABU DHABI INVESTMENT AUTHORITY - MONSOON	199,694	8.28%	1,352	269,986,288
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	199,694	8.28%	1,352	269,986,288
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	199,694	8.28%	1,352	269,986,288

SEDEMAC Mechatronics Limited

(Formerly SEDEMAC Mechatronics Private Limited)

Registered Office & Technical Center: Survey No. 270/1/A/2, Pallod Farms, Baner Road, Baner, Baner Gaon, Haveli, Pune- 411045, Maharashtra, India. Tel: +91 20 6715 7200

Mfg. Facility I: G-1, MIDC, Phase- III, Chakan Industrial Area, Nigohje, Pune 410501, MH, India. Tel: +91 2135 623 200

Mfg. Facility II: Survey No.64/5, Bhide Baug Industrial Estate, Wadgaon Budruk, Pune 411041, MH, India. Tel: +91 20 6750 2200

e-mail: cs@sedemac.com

Website: www.sedemac.com

CIN: U29253PN2007PLC246956

SEDEMAC

Innovative Controls

9	TATA BUSINESS CYCLE FUND	199,694	8.28%	1,352	269,986,288
10	3PIM INDIA EQUITY (IFSC) FUND	125,719	5.22%	1,352	169,972,088
11	3P INDIA EQUITY FUND 2M	73,975	3.07%	1,352	100,014,200
12	GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS EQUITY EX. CHINA FUND	89,463	3.71%	1,352	120,953,976
13	BORDER TO COAST EMERGING MARKETS EQUITY ALPHA FUND	43,670	1.81%	1,352	59,041,840
14	HELIOS FLEXI CAP FUND	73,183	3.04%	1,352	98,943,416
15	HELIOS MID CAP FUND	14,509	0.60%	1,352	19,616,168
16	HELIOS SMALL CAP FUND	8,448	0.35%	1,352	11,421,696
17	HELIOS INDIA LONG SHORT FUND	36,993	1.53%	1,352	50,014,536
18	WHITEOAK CAPITAL INDIA OPPORTUNITIES FUND	66,569	2.76%	1,352	90,001,288
19	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	66,569	2.76%	1,352	90,001,288
20	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	66,570	2.76%	1,352	90,002,640
21	HSBC MUTUAL FUND - HSBC EQUITY SAVINGS FUND	44,400	1.84%	1,352	60,028,800
22	SUNDARAM MUTUAL FUND A/C SUNDARAM FOCUSED FUND	44,400	1.84%	1,352	60,028,800
23	INVESCO INDIA MANUFACTURING FUND	44,400	1.84%	1,352	60,028,800
	TOTAL	2,410,401	100.00%		3,258,862,152

40% of the Anchor Investor Portion, was reserved as following: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds, in accordance with SEBI ICDR Regulations.

SEDEMAC Mechatronics Limited

(Formerly SEDEMAC Mechatronics Private Limited)

Registered Office & Technical Center: Survey No. 270/1/A/2, Pallod Farms, Baner Road, Baner, Baner Gaon, Haveli, Pune- 411045, Maharashtra, India. Tel: +91 20 6715 7200

Mfg. Facility I: G-1, MIDC, Phase- III, Chakan Industrial Area, Nigohje, Pune 410501, MH, India. Tel: +91 2135 623 200

Mfg. Facility II: Survey No.64/5, Bhide Baug Industrial Estate, Wadgaon Budruk, Pune 411041, MH, India. Tel: +91 20 6750 2200

e-mail: cs@sedemac.com

Website: www.sedemac.com

CIN: U29253PN2007PLC246956

Out of the total allocation of **2,410,401** Equity Shares to the Anchor Investors, **1,641,179** Equity Shares (i.e., **68.09%** of the total allocation to Anchor Investors) were allocated to **10** domestic mutual funds, which have applied through a total of **14** schemes. Scheme wise details of which are provided in the table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	171,270	7.11%	1,352	231,557,040
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	99,649	4.13%	1,352	134,725,448
3	SBI AUTOMOTIVE OPPORTUNITIES FUND	135,454	5.62%	1,352	183,133,808
4	SBI QUALITY FUND	135,465	5.62%	1,352	183,148,680
5	ICICI PRUDENTIAL SMALLCAP FUND	270,919	11.24%	1,352	366,282,488
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	199,694	8.28%	1,352	269,986,288
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	199,694	8.28%	1,352	269,986,288
8	TATA BUSINESS CYCLE FUND	199,694	8.28%	1,352	269,986,288
9	HELIOS FLEXI CAP FUND	73,183	3.04%	1,352	98,943,416
10	HELIOS MID CAP FUND	14,509	0.60%	1,352	19,616,168

SEDEMAC Mechatronics Limited

(Formerly SEDEMAC Mechatronics Private Limited)

Registered Office & Technical Center: Survey No. 270/1/A/2, Pallod Farms, Baner Road, Baner, Baner Gaon, Haveli, Pune- 411045, Maharashtra, India. Tel: +91 20 6715 7200

Mfg. Facility I: G-1, MIDC, Phase- III, Chakan Industrial Area, Nigohje, Pune 410501, MH, India. Tel: +91 2135 623 200

Mfg. Facility II: Survey No.64/5, Bhide Baug Industrial Estate, Wadgaon Budruk, Pune 411041, MH, India. Tel: +91 20 6750 2200

e-mail: cs@sedemac.com

Website: www.sedemac.com

CIN: U29253PN2007PLC246956

11	HELIOS SMALL CAP FUND	8,448	0.35%	1,352	11,421,696
12	HSBC MUTUAL FUND - HSBC EQUITY SAVINGS FUND	44,400	1.84%	1,352	60,028,800
13	SUNDARAM MUTUAL FUND A/C SUNDARAM FOCUSED FUND	44,400	1.84%	1,352	60,028,800
14	INVESCO INDIA MANUFACTURING FUND	44,400	1.84%	1,352	60,028,800
	TOTAL	1,641,179	68.09%		2,218,874,008

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds. Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to domestic mutual funds at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case of Offer Price discovered through Book Building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated February 25, 2026, filed with Registrar of Companies, Maharashtra, at Pune, read along with the price band advertisement dated February 26, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For SEDEMAC Mechatronics Limited

Prasad
Rajendra
Chavan

Digitally signed by
Prasad Rajendra
Chavan
Date: 2026.03.02
21:27:31 +05'30'

Authorised Signatory

Name: Prasad Rajendra Chavan

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

SEDEMAC Mechatronics Limited

(Formerly SEDEMAC Mechatronics Private Limited)

Registered Office & Technical Center: Survey No. 270/1/A/2, Pallod Farms, Baner Road, Baner, Baner Gaon, Haveli, Pune- 411045, Maharashtra, India. Tel: +91 20 6715 7200

Mfg. Facility I: G-1, MIDC, Phase- III, Chakan Industrial Area, Nigohje, Pune 410501, MH, India. Tel: +91 2135 623 200

Mfg. Facility II: Survey No.64/5, Bhide Baug Industrial Estate, Wadgaon Budruk, Pune 411041, MH, India. Tel: +91 20 6750 2200

e-mail: cs@sedemac.com

Website: www.sedemac.com

CIN: U29253PN2007PLC246956